



TRILLION ENERGY INTERNATIONAL INC.
Suite 700 - 838 West Hastings Street, Vancouver, British Columbia, Canada V6C 0A6

**NOTICE OF SPECIAL MEETING OF STOCKHOLDERS
TO BE HELD ON DECEMBER 17, 2021**

Dear Stockholder:

Our special meeting of stockholders will be held at the office of our law firm, Macdonald Tuskey, located at Suite 409 – 221 West Esplanade, North Vancouver, British Columbia V7M 3J3, Canada, at 10:00 a.m., local time, on December 17, 2021 for the following purposes:

1. our corporate jurisdiction will be changed from the State of Delaware to the Province of British Columbia, Canada by means of a process called a “merger” and a “continuation”; and
2. To transact such other business as may properly come before the special meeting or any adjournment thereof.

These items of business are more fully described in the accompanying proxy statement/prospectus.

Our board of directors has fixed the close of business on November 15, 2021 as the record date for the determination of the stockholders entitled to notice of, and to vote at, the special meeting or any adjournment thereof. Only the stockholders of record on the record date are entitled to vote at the special meeting.

Appraisal rights are available to the stockholders of record for their shares of our common stock under section 262 of the *Delaware General Corporation Law (the “DGCL”)*, a copy of which is attached as Schedule “B” to the accompanying proxy statement/prospectus. See “Appraisal Rights” beginning on page 15 of the accompanying proxy statement/prospectus for a discussion of appraisal rights and how to exercise them.

Whether or not you plan on attending the special meeting, we ask that you vote by proxy by following the instructions provided in the enclosed proxy card as promptly as possible. If your shares are held of record by a broker, bank, or other nominee, please follow the voting instructions sent to you by your broker, bank, or other nominee in order to vote your shares.

Even if you have voted by proxy, you may still vote in person if you attend the special meeting. Please note, however, that if your shares are held of record by a broker, bank, or other nominee and you wish to vote at the special meeting, you must obtain a valid proxy issued in your name from that record holder.

Sincerely,

By Order of the Board of Directors

/s/ Arthur Halleran

Arthur Halleran
Chief Executive Officer and Chairman of the Board of Directors
October 27, 2021