Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 9781890

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report	lf amer	ded, pro	vide fi	iling date	e of r	eport	that is	being ame	ended		(YYYY-MM-DD)
TEM 2 - PARTY CERTIFYING THE REPORT											
	Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.										
Investment fund issuer											
✓ Issuer (other than an investment fund)											
Underwriter											
Item 3 - Issuer Name and Other Identifiers											
Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.											
Full legal name Trillion Energy International Inc.											
Previous full legal name											
If the issuer's name changed in the last 12 months, provide most recent previous legal name.											
	Website https://trillionenergy.com/ (if applicable)										
If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".											
Legal entity	dentifier										
If two or more issuers distribut	ed a single s	curity, pro	vide the	full legal	name((s) of th	e co-issi	uer(s) other th	an the issuer	r named abov	2.
Full legal name(s) of co	o-issuer(s)				(if applicable)						
ITEM 4 - UNDERWRITER	r Inform	ATION									
If an underwriter is completing	the report, p	provide the	underw	riter's full	legal r	name al	nd firm i	NRD number.			_
Full legal name											
Firm NRD number							(if app	olicable)			
If the underwriter does not hav	ve a firm NRI	D number, p	orovide	the head c	ffice c	contact	informa	tion of the un	derwriter.		
Street address]
Municipality							Prov	ovince/State			Ī
Country					Ī	Post	tal code	e/Zip code			
Telephone number								Website			(if applicable)

ITEM 5 - ISSUER INFORMATION									
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.									
a) Primary industry									
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.									
NAICS industry code 2 1 1 1 1 0									
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production									
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.									
Mortgages Real estate Commercial/business debt Consumer debt Private companies									
Cryptoassets									
b) Number of employees									
Number of employees: 🗸 0 - 49 🗍 50 - 99 🗌 100 - 499 🗍 500 or more									
c) SEDAR profile number									
Does the issuer have a SEDAR profile?									
No ✓ Yes If yes, provide SEDAR profile number 0 0 0 4 5 3 1 9									
If the issuer does not have SEDAR profile complete item 5(d) - (h).									
d) Head office address									
Street address Province/State									
Municipality Postal code/Zip code									
Country Telephone number									
e) Date of formation and financial year-end									
Date of formation Financial year-end YYYY MM DD									
f) Reporting issuer status									
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes									
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.									
🗌 AII 🗌 AB 🗌 BC 🗌 MB 🗌 NB 🗌 NL 🗌 NT									
NS NU ON PE QC SK YT									
g) Public listing status									
If the issuer has a CUSIP number, provide below (first 6 digits only)									
CUSIP number									
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.									
Exchange name									
h) Size of issuer's assets									
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.									

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information: iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii									
Full legal name									
Firm NRD number									
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Country Postal code/Zjp code Telephone number Website (if applicable) D Type of investment fund Type of investment fund fund that most accurately identifies the issuer (select only one). Money market Country Postal code/Zjp code Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Country Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM DD									
Street address Municipality Province/State Country Postal code/Zip code Telephone number Website (if applicable) b Type of investment fund b Type of investment fund b Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund b Type of formation and financial year-end of the investment funds is on authorization from one member state. c Date of formation and financial year-end of the investment fund is a reporting issuer. c All All All All All All All All All Al									
Municipality Province/State Country Postal code/Zip code Telephone number Website (if applicable) b) Type of investment fund Website (if applicable) The of investment fund that most accurately identifies the issuer (select only one). Municipality Fixed income Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund Undicate whether one collective investment fund issuers Is a UCITs Fund Undersking for the Collective investment of Transforable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. O bate of formation and financial year-end of the investment fund is a reporting issuer status of the investment fund a reporting issuer status of the investment fund is o reporting issuer. MM DD									
Country									
Telephone number Website (if applicable) b) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund 'Undertaking for the Collective investment fund issuers to pate of formation and financial year-end of the investment fund YYYY MM DD Tele of formation issuer status of the investment fund Select the jurisdictions of Canada in which the investment fund is a reporting issuer. All <									
b) Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Alternative strategies Cryptoasset Invests primarily in other investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund CUSIP number, provide below (first 6 digits only) CUSIP number, provide below (first 6 digits only)									
Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity Fixed income Balanced Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund* 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Is the investment fund a reporting issuer is any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All All All All ON PE QC Sk YT									
Money market Equity Fixed income Balanced Alternative strategies Cryptoasset Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund* ''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. o Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM base of formation and financial year-end of Canada ? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB All AB BC MB MB NB NB NI NS NU ON PE QC SK YT									
Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund* Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation YYYY MM DD () Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No YYY MB Bate All All </td									
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund' 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of Canada? All Bate investment fund a reporting issuer in any jurisdication of Canada? All Bate investment fund is a reporting issuer. All ABBBC MBB NB NB NL NT All ABBBC MBBC MBBC SK YT All ABBBC SK YT Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
Invests primarily in other investment fund issuers Is a UCITs Fund* 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation									
Is a UCITs Fund 'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation Financial year-end YYYY MM DD Financial year-end MM YYYY MM DD Financial year-end MM Date of formation YYYY MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end MM DD Financial year-end Yes Financial year-end									
''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund Date of formation issuer status of the investment fund d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. NB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund PE QC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number, provide below (first 6 digits only) CUSIP number, provide below (first 6 digits only)									
(EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. c) Date of formation and financial year-end of the investment fund Date of formation Financial year-end YYYY MM DD d) Reporting issuer status of the investment fund MM Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. NB All AB BC MB NB NL NT NS NU ON PE QC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number, provide below (first 6 digits only) SK YT									
Date of formation YYYY MM DD Financial year-end MM MM DD d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NB NL NT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number									
YYYY MM DD <									
d) Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number USIP number									
Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NB NL NT NS ON PE QC SK TY Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All All NS NU ON PE QC SK YT									
AII AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number									
CUSIP number									
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the									
name of an exchange and not a trading facility such as, for example, an automated trading system.									
Exchange name									
f) Net asset value (NAV) of the investment fund									
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).									
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:									

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

puro coni	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.																
a)	a) Currency																
Sele	Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.																
\checkmark	✓ Canadian dollar □ US dollar □ Euro □ Other (describe)																
b)	b) Distribution date(s)																
as b	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.																
					S	tart da	^{te} 2022	03	15		End o	date	2022	03	16		
							YYYY	MM	DD				YYYY	MM	DD		
c)				-			rmation										
Сог	тp	lete	e Scł	nedu	le 1	of thi	s form for ea	ch purc	haser ar	nd a	ttach the schedu	le to i	the comp	leted r	eport.		
d)	Т	ype	es of	sec	uritie	s dist	ributed										
	Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.																
	Canadian \$																
Security code CUSIP number (if applicable) Description of security Number of securities								Single or		ghest price	Total amount						
υ	U B S Units comprised of one common 40,308,037.0 share and one-half of one common share purchase warrant.					00	0.16	50		6,650,826.13							
U	В	s				Units comprised of one common share and one-half of one common share purchase warrant.6,060,606.000.1650999,999.						999,999.99					
e)																	
	If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.																
Convertible / exchangeable Underlying security code security code			Exercise price (Canadian \$)				Expiry date (YYYY- MM-DD)	Co	nversion ratio	De	escribe other	items (if applicable)					
14/		J T	Ŧ	<u> </u>	NA	c	Lowest	-	ghest		2024 02 45	1.1					
W	-	N N	T T	C C	M M	S S	0.450	-		+-	2024-03-15 2024-03-16	1:1 1:1					
								_	doverse	tion							
f)			-				tion by jurisd		-		for webserve for each	iuniad	listian of C	anada a	nd foreign i	unic disting where a	
puro disti This puro juris	State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.																
				nce o Intry	r			Exe	emption re	lied o	n	Nu	mber of union purchaser		Total a	mount (Canadian \$)	
				erta			NI 45-106	2.3 [Acc	credited	inv	estor]			12		409,695.00	
	E	Briti			mbia	I	NI 45-106	2.3 [Acc	credited	inv	estor]			53		4,493,825.00	
-				itob			NI 45-106	2.3 [Acc	credited	inv	estor]			1	49,500.00		
-				tario			NI 45-106	•			•			17		2,082,356.12	
-		С		a Rio			NI 45-106	•			•			1		33,000.00	
											-					,	

	Total dollar amount of securities distributed Total number of unique purchasers ^{2b} 94							
United Kingdom	NI 45-106 2.3 [Accredited investor]	1	16,500.00					
United Arab Emirates	NI 45-106 2.3 [Accredited investor]	1	18,150.00					
Switzerland	NI 45-106 2.3 [Accredited investor]	1	165,000.00					
Russian Federation	NI 45-106 2.3 [Accredited investor]	1	82,500.00					
Panama	NI 45-106 2.3 [Accredited investor]	1	33,000.00					
Germany	NI 45-106 2.3 [Accredited investor]	5	267,300.00					

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

Ітем 8 - Со	MPENSATION	INFORMATION	
		on (as defined in NI 45-106) to whom the issuer directly provides, o tional copies of this page if more than one person was, or will	
Indicate wheth	her any compensa	tion was paid, or will be paid, in connection with the distribution.	
🗌 No	✓ Yes	If yes, indicate number of persons compensated.	5

a) Name of person compensated and registration status											
Indicate whether the person compensated is a registrant. No Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of indiv	/idual										
		Family name	Firs	st given name	I	Secondar	y given names]			
If the person compensated is no	If the person compensated is not an individual, provide the following information.										
Full legal name	of non-individual	Canaccord Gen	uity Corp./Corpor	ation Canac	cord Gen	uity					
F	ïrm NRD number	9 0 0)		(if appl	licable)					
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves											
b) Business contact info	rmation										
If a firm NRD number is not pr	ovided in Item 8 (a),	provide the business	contact information	n of the persoi	n being con	npensated.					
Street address											
Municipality				Provin	nce/State						
Country			F	Postal code/	Zip code						
Email address				Telephone	e number						
c) Relationship to issuer	c) Relationship to issuer or investment fund manager										
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager											
 None of the above d) Compensation details 											
u) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 43,403.99 Security code 1 Security code 2											
Value of all securitidities distributed as compensation			Security codes	W	N T						
Describe	Describe terms of warrants, options or other rights Describe terms of warrants, options or other rights to one common share at a price of \$0.45 per share for two years.										
Other compensation	n ⁵	Describe	9								
Total compensation pa	aid 43,4	03.99	L								
	Check box if the person will or may receive any deferred compensation (describe the terms below)										
additional securities of the iss rights exercisable to acquire a	uer. Indicate the sec dditional securities o	⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.									

a) Name of person compe	nsated and regis	stration	status											
Indicate whether the person compensated is a registrant. No Yes														
If the person compensated is an individual, provide the name of the individual.														
Full legal name of individ	lual													
		Family n	ame			Firs	t given	name			S	econdary	given name	s
If the person compensated is not	If the person compensated is not an individual, provide the following information.													
Full legal name o	f non-individual	LEED	E JONES	G G	ABLE IN	С.								
Firr	n NRD number	5	7	7	0					(if app	icable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves														
b) Business contact inform	b) Business contact information													
If a firm NRD number is not prove	ided in Item 8 (a), p	orovide i	the busines	ss co	ntact info	rmation	n of the	perso	n bei	ng con	npensate	d.		
Street address														
Municipality							I	Provir	nce/S	State				
Country						Ρ	Postal	code/	/Zip (code				
Email address							Tele	phone	e nur	nber				
c) Relationship to issuer or investment fund manager														
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.														
 Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager None of the above 														
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.														
Cash commissions paid	/4,2	58.90					-	Secu	rity co	de 1	Security	code 2	Security	code 3
Value of all securities distributed as compensation⁴				S	Security co	odes		W	N	Т				
Describe ter	ms of warrants, or	otions o	r other righ	nts									ng the ho e for two	older
Other compensation ⁵			Descrit	be										
Total compensation paid	74,2	58.90												
Check box if the pers	on will or may rec	eive any	/ deferred	com	pensatior	ı (descr	ribe the	e term	s belo	ow)				
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire add ⁵ Do not include deferred competent of the security of the security	r. Indicate the secu litional securities c	urity cod	les for all s											her

a) Name of person compensated and registration status										
Indicate whether the person compensated is a registrant. No Yes										
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individ	lual									
		Family name		Fir	st given n	ame		Second	dary given nam	es
If the person compensated is not an individual, provide the following information.										
Full legal name of	f non-individual	PI Financial	Corp.	/Corporation F	inanciè	re PI				
Firr	n NRD number	5 2	9	0			(if app	icable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact inform	ation									
If a firm NRD number is not provi	ided in Item 8 (a), _I	provide the busi	ness co	ontact informatio	n of the	person b	eing con	npensated.		
Street address										
Municipality					F	rovince	/State			
Country					Postal o	code/Zip	o code			
Email address					Telep	phone n	umber			
c) Relationship to issuer or	r investment fun	d manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager None of the above										
d) Compensation details	d) Compensation details									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 1,980.00 Value of all securities distributed as compensation ⁴ Security codes										
Describe ter	Describe terms of warrants, options or other rights 12,000 finder warrants, each finder warrant entitling the holder to one common share at a price of \$0.45 per share for two years.									
Other compensation ⁵		Des	cribe							
Total compensation paid	1,98	80.00								
Check box if the pers	Check box if the person will or may receive any deferred compensation (describe the terms below)									
additional securities of the issue rights exercisable to acquire add	⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.									

a) Name of person compe	nsated and regis	stration	status											
Indicate whether the person compensated is a registrant. No Ves														
If the person compensated is an individual, provide the name of the individual.														
Full legal name of individ	lual													
		Family n	ame			First	t given i	name			Se	condary (given names	3
If the person compensated is not an individual, provide the following information.														
Full legal name o	f non-individual	RESE	ARCH	CAP	TAL CO	RPOR	ATION	N / CO	ORPO	ORAT	ION RE	CHERO	CHE CAP	ITAL
Fin	Firm NRD number3070(if applicable)													
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves														
b) Business contact inform	nation													
If a firm NRD number is not prov	ided in Item 8 (a), J	provide	the busir	ness co	ontact info	rmation	of the	perso	n beir	ng con	npensated	Ι.		
Street address														
Municipality	ity Province/State													
Country						Ρ	ostal	code	/Zip c	code				
Email address	Email address Telephone number													
c) Relationship to issuer or investment fund manager														
Indicate the person's relationship the Instructions and the meaning											ining of "	connecte	ed" in Part	B(2) of
Connect with the issue	r or investment fur	nd mana	iger				Insider	r of the	e issu	ier (oth	ner than a	in invest	ment fund)
Director or officer of the	e investment fund	or inves	tment fu	ind ma	anager		Emplo	yee of	the i	ssuer	or investr	nent fun	d manage	r
✓ None of the above														
d) Compensation details														
Provide details of all compensation Canadian dollars. Include cash co incidental to the distribution, such allocation arrangements with the	mmissions, securiti as clerical, printin directors, officers c	es-base g, legal or emplo	d compe or accou	nsatio Inting	n, gifts, dis services. A	counts n issuer	or othe r is not	er com requii	penso red to	ation. I ask fo	Do not rep	oort payı	ments for s	ervices
Cash commissions paid	60,0	00.00						Secu	rity co	de 1	Security	code 2	Security c	ode 3
Value of all securities distributed as compensation				5	Security co	des		W	Ν	Т				
Describe terms of warrants, options or other rights 363,636 finder warrants, each finder warrant entitling the holder to one common share at a price of \$0.45 per share for two years.														
Other compensation	;		Dese	cribe										
Total compensation paid	a 60,00	00.00												
Check box if the pers	on will or may rec	eive any	/ deferre	ed com	pensatior	(descr	ibe the	e term	s belo	ow)				
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire add ⁵ Do not include deferred competition ⁵ Do not include deferred competition	r. Indicate the secu ditional securities c	urity cod	des for a											uer

a) Name of person compense	ated and regis	stration	status											
Indicate whether the person compen	sated is a regist	rant.			No		\checkmark	Yes	5					
If the person compensated is an indi	vidual, provide i	the nam	e of the ind	livid	ual.									
Full legal name of individua	ıl													
Family name						First given name Secondary given nam					es			
If the person compensated is not an	individual, prov	ide the f	following in	forn	nation.									
Full legal name of n	on-individual	EMER	GING EC	JUI	TIES INC).								
Firm NRD number 8 6 4 0 (if applicable)														
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves														
b) Business contact informati	ion													
If a firm NRD number is not provide	d in Item 8 (a), _F	orovide t	the busines	s coi	ntact infor	mation	of the	perso	n bei	ng con	npensated	Ι.		
Street address														
Municipality	ality Province/State													
Country						Ρ	ostal	code/	/Zip d	code				
Email address	Email address Telephone number													
c) Relationship to issuer or in	vestment fun	d mana	iger											
Indicate the person's relationship wi the Instructions and the meaning of Connect with the issuer or Director or officer of the in Vone of the above	"control" in sect	tion 1.4 d mana	of NI 45-10 ger	06 fo	or the purp	oses of	<i>compl</i> Insider	leting i r of the	<i>this s</i> e e issu	<i>ection</i> . ıer (otl	ning of " ner than a or investr	ın invest	ment fun	d)
d) Compensation details														
Provide details of all compensation p Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dir Cash commissions paid Value of all securities	nissions, securiti clerical, printin ectors, officers o	es-based g, legal	d compenso or accounti	ntion ing s on-i	n, gifts, dis services. A	counts n issuer comper	or othe • is not	er com requir by the	penso red to	ation. ask fo er.	Do not rep	oort payı about, or	ments for	services n, internal
distributed as compensation ⁴						400	L							
Describe terms of warrants, options or other rights 585,078 finder warrants, each finder warrant entitling the holder to one common share at a price of \$0.45 per share for two years.														
Other compensation ⁵			Describ	be										
Total compensation paid	96,53	37.86												
Check box if the person	will or may reco	eive any	deferred o	com	pensation	(descr	ibe the	e terms	s belo	ow)]
⁴ Provide the aggregate value of all additional securities of the issuer. In rights exercisable to acquire addition ⁵ Do not include deferred compensa	ndicate the secu onal securities o	urity cod	les for all s											

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER											
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.											
Indicate whether the issuer is any o	Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).										
Reporting issuer in any juris	diction of Canada										
Foreign public issuer											
Wholly owned subsidiary of	a reporting issuer i	n any jurisdiction of	Canada ⁶								
Provide nan	ne of reporting issue	ər									
Wholly owned subsidiary of	a foreign public iss	uer ⁶						_			
Provide name of foreign public issuer											
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷											
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	c). Proceed to Item	10.							
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.											
a) Directors, executive officer	s and promoters	of the issuer									
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.											
Organization or company name	Secondary given Secondary given Relationship to issuer (select all that apply)										
				Province or	country	D	0	Р			
b) Promoter information											
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.											
Organization or company name	ganization or company name Family name First			Residential jurisdiction of individual	jurisdiction of individual (select of		ationship to promoter one or both if applicable)				
				Province or country	D		С)			
c) Residential address of eac	h individual										

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Trillion Energy International Inc.									
Full legal name	Halleran									
	Family name	Secondary given names								
Title	President and Chief Executive Officer									
Telephone number	2509964211	Email address	info@trillio	onenerg	y.com					
Signature	"Arthur Halleran"	Date	2022	03	25					
			YYYY	MM	DD					

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Steele	Mitchell			Title	Associate
	Family name	First given name	Secondary	given names		
Name of company	DS Burstall LLP					
Telephone number	4035132645		Email address	msteele@ds	avocats.	са

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.