

January 10, 2019

British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Park Place Energy Inc. (the “Company”)

We have read the non-offering preliminary prospectus (the “prospectus”) of Park Place Energy Inc. dated January 10, 2019 relating to the application for a listing of the Company’s common shares on the Canadian Securities Exchange.

We consent to the use in the above-mentioned non-offering prospectus of the following:

- (a) our report to the shareholders of the Company on the consolidated balance sheets of the Company as of December 31, 2017 and 2016 and the consolidated statements of stockholders’ Equity, operations and cash flows for the years then ended. Our report is dated August 10, 2018;
- (b) our report to the shareholders of the Company on the balance sheets of the Company as of December 31, 2016 and 2015 and the statements of shareholders’ Equity, operations and cash flows for the years then ended. Our report is dated March 30, 2017.

We also consent to the reference to our firm under the heading “Experts” in this non-offering preliminary prospectus. We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CICA Handbook – Assurance.

Whitley Penn LLP

Houston, Texas
January 10, 2019