October 29, 2018

## VIA SEDAR Project No.: 02773780

ALBERTA SECURITIES COMMISSION Suite 600, 250 - 5th Street SW Calgary, Alberta T2P 0R4 <u>Attention: Executive Director</u>

-and-

ONTARIO SECURITIES COMMISSION 20 Queen Street West, Suite 1903 Toronto, Ontario M5H 3S8 <u>Attention: Director of Capital Markets</u>

-and-

BRITISH COLUMBIA SECURITIES COMMISSION 701 West Georgia Street P.O. Box 10142, Pacific Centre Vancouver, British Columbia V7Y 1L2 <u>Attention: Director of Capital Markets</u>

-and-

CANADIAN SECURITIES EXCHANGE 220 Bay Street, 9th Floor Toronto, Ontario M5J 2W4 Attention: Listed Issuer Services

Dear Sirs/Mesdames:

## Re: Asia Cannabis Corp. (the "Corporation") Final Prospectus dated October 29, 2018 SEDAR Project No.: 02773780

In connection with the Corporation's prospectus dated October 29, 2018 (the "**Prospectus**") of the Corporation, I hereby consent to the reference of Heighington Law name under the headings "Eligibility for Investment" and "Experts".

I confirm that I have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from my opinion referred to therein or that is within my knowledge as a result of the services that I performed in connection with such opinion.

Yours very truly,

## **HEIGHINGTON LAW**

(Signed) "David D. Heighington"

David D. Heighington



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730, 1015 - 4th Street SW Calgary, Alberta T2R 1J4 Phone: (403) 237-0018 Direct: (403) 262-2867 Fax: (403) 264-5455