

RECEIPT

ASIA CANNABIS CORP.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated August 15, 2018 (the amended preliminary prospectus) amending and restating the Preliminary Long Form Prospectus of the above Issuer dated May 17, 2018.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

August 15, 2018

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #02773780