



August 7, 2024

Attention: BC Securities Commission  
Ontario Securities Commission

**Re: Etruscus Resources Corp. (the "Company") - SEDAR + project no. 06161148**

---

With regard to the Company's filing of its annual audited financial statements for the year ended March 31, 2024, the audit report, originally filed on July 29, 2024 under SEDAR+ project no. 06161148, did not include the auditor's signature, due to a filing error. The amended filing of those audited financial statements includes the auditor's signature and is otherwise identical in all respects.

Respectfully,

Jon Lever, CFO