



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Etruscus Resources Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 20, 2018** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **June 26, 2018**.

September 24, 2018

Allan Lim

Allan Lim, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2789659