

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Lynx Global Digital Finance Corporation (“Lynx” or the “Company”)
303 - 595 Howe Street Vancouver, B.C.
V6C 2T5

Item 2. Date of Material Change

May 1st, 2023

Item 3. News Release

The Company disseminated a news release on May 4th 2023, on Stockwatch.com, and subsequently filed a copy on www.sedar.com (the “News Release”).

Item 4. Summary of Material Change

The Company announced the resignation of its Director, Georg Hochwimmer.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced the resignation of its Director, Georg Hochwimmer on May 4, 2023

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

Michael Penner CEO

Email.: mpenner@lynxgroup.io

Item 9. Date of Report

May 17th, 2023