



Lynx Global Digital Finance Corporation (the “**Company**”) hereby gives notice pursuant to National Instrument 51-102 (“**NI 51-102**”) that:

- (a) On February 16, 2022, Dale Matheson Carr Hill Labonte LLP, Chartered Professional Accountants, of 1500-1140 W. Pender Street, Vancouver, British Columbia V6E4G1 (the “**Former Auditor**”) resigned as the auditor of the Company at the Company’s request.
- (b) The Company’s Audit Committee considered and recommended to the Board of Directors the acceptance of the Former Auditor’s resignation, and further recommended the appointment of Antares Professional Corporation, Chartered Professional Accountants (PKF Antares) of #400 - 906 12 Ave. SW, Calgary, AB T2R 1K7, as the successor auditor.
- (c) None of the Former Auditor’s reports on the consolidated financial statements of the Company for the two most recently completed financial years or any subsequent period express a modified opinion.
- (d) There have been no “reportable events”, as that term is defined in NI 51-102.
- (e) The Company’s Board of Directors, on the recommendation of its Audit Committee, has approved the appointment of Antares Professional Corporation, Chartered Professional Accountants (PKF Antares), Chartered Professional Accountants as its new auditor to fill the vacancy created by the resignation of the Former Auditor.

DATED this 29<sup>th</sup> day of April, 2022.

**LYNX GLOBAL DIGITAL FINANCE CORPORATION**

Per:   
Michael Penner  
Chief Executive Officer