

**LYNX GLOBAL DIGITAL FINANCE CORPORATION**

**NOTICE OF CHANGE IN FINANCIAL YEAR-END  
PURSUANT TO SECTION 4.8 OF  
NATIONAL INSTRUMENT 51-102 – *CONTINUOUS DISCLOSURE OBLIGATIONS*  
("NI 51-102")**

**1. Change of financial year-end**

Lynx Global Digital Finance Corporation (the "**Issuer**") has decided to change its financial year-end from October 31 to December 31. The next financial year-end of the Issuer will occur on December 31, 2021.

**2. Reason for the change**

The Issuer wishes to change its year-end in order to align financial reporting with the calendar year and its most significant subsidiaries.

**3. Issuer's old financial year-end**

October 31.

**4. Issuer's new financial year-end**

December 31.

**5. Length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the Issuer's transition year and its new financial year**

*Transition Year – November 1, 2020 – December 31, 2021*

<b>Transition Year</b>	<b>Comparative Annual Financial Statements to Transition Year</b>	<b>Interim Periods for Transition Year</b>	<b>Comparative Interim Periods to Interim Periods in Transition Year</b>
14 months ended December 31, 2021	12 months ended October 31, 2020	3 months ended January 31, 2021 6 months ended April 30, 2021 9 months ended July 31, 2021 12 months ended October 31, 2021	3 months ended January 31, 2020 6 months ended April 30, 2020 9 months ended July 31, 2020 12 months ended October 31, 2020

*New Financial Year – January 1, 2022 – December 31, 2022*

<b>New Financial Year</b>	<b>Comparative Annual Financial Statements to New Financial Year</b>	<b>Interim Periods for New Financial Year</b>	<b>Comparative Interim Periods to Interim Periods in New Financial Year</b>
December 31, 2022	14 months ended December 31, 2021	3 months ended March 31, 2022  6 months ended June 30, 2022  9 months ended September 30, 2022	3 months ended April 30, 2021  6 months ended July 31, 2021  9 months ended October 31, 2021

**6. Filing deadlines, prescribed under sections 4.2 and 4.4 of NI 51-102, for the annual financial statements and interim financial reports for the Issuer's transition year**

<b>Interim or Annual Period</b>	<b>Filing Deadline</b>
Interim financial report for the three months interim period ended March 31, 2022 compared to the three months interim period ended April 30, 2021	May 30, 2022
Interim financial report for the six months interim period ended June 30, 2022 compared to six months interim period ended July 31, 2021	August 29, 2022
Interim financial report for the nine months interim period ended September 30, 2022 compared to the nine months interim period ended October 31, 2021	November 29, 2022
Annual financial statements for the 12 months ended December 31, 2022 compared to annual financial statements for the 14 months ended December 31, 2021	April 30, 2022

DATED December 21, 2021

**LYNX GLOBAL DIGITAL FINANCE CORPORATION**

By:    
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 Mike Penner  
 CEO and Director