

LYNX GLOBAL DIGITAL FINANCE CORPORATION

Suite 1600 – 609 Granville Street
P.O. Box 10068 Pacific Centre
Vancouver, British Columbia, V7Y 1C3, Canada
Telephone: 778-331-8505 / Fax: 778-508-9923

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Lynx Global Digital Finance Corporation (the “**Company**”) will be held at 609 Granville Street, Suite 1600, Vancouver, British Columbia, Canada on the 16th day of June 2021, at 2:00 p.m. (Vancouver time) for the following purposes:

- (a) to receive the audited financial statements of the Company as at and for the financial year ended October 31, 2016, 2017, 2018, 2019 and 2020, together with the reports of the auditor thereon;
- (b) to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
- (c) to fix the number of the directors of the Company for the ensuing year at four (4);
- (d) to elect directors to hold office for the ensuing year;
- (e) To consider and, if thought advisable, to pass, with or without variance, an ordinary resolution re-approving the stock option plan; and
- (f) To transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Circular.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED this 19th day of April, 2021.

By order of the Board of Directors.

**LYNX GLOBAL DIGITAL FINANCE
CORPORATION**

/s/ “Michael Penner”

Michael Penner
Director, CEO, Chairman and President