

October 26, 2018

British Columbia Securities Commission
701 W. Georgia Street
Vancouver, B.C. V7Y 1L2

And

Alberta Securities Commission
Suite 600, 250-5 Street SW
Calgary, AB T2P 0R4

Dear Sirs, Mesdames:

Re: CANNAONE TECHNOLOGIES INC.

We refer to the final long form prospectus of CANNAONE TECHNOLOGIES INC. (the “Company”) dated October 26, 2018 relating to the sale and issue of 1,250,000 common shares (“Share”) at a price of \$0.40 per Share.

We consent to being named and to the use, in the above-mentioned prospectus, of our audit report dated December 8, 2017 to the directors of the Company on the following financial statements:

- Statement of financial position as at October 31, 2017 and 2016;
- Statement of loss and comprehensive loss, cash flows, and changes in equity for the year ended October 31, 2017, the period from incorporation on October 19, 2016 to October 31, 2016, and the related notes comprising a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use, in the above-mentioned prospectus, of our review report dated October 4, 2018 to the director of the Company on the following financial statements:

- Interim statement of financial position as at July 31, 2018;
- Interim statements of loss and comprehensive loss, change in shareholders’ equity and cash flows for the nine months ended, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Vancouver, Canada
October 26, 2018

Jackson and Company
Chartered Professional Accountants