

May 8, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs / Mesdames:

**Re: Prospectus, dated May 8, 2019, of GlobeX Data Ltd.**

We refer to the prospectus of GlobeX Data Ltd., dated May 8, 2019 relating to the offering of a minimum of 4,000,000 Units and a maximum of 10,000,000 Units at a price of \$0.25 per Unit, with each Unit comprised of one common share and one tradable share purchase warrant exercisable at a price of \$0.75 to acquire one common share for a period expiring 36 months from the date of issue.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated March 21, 2018 to the shareholder of GlobeX Data, Inc. on the following financial statements:

- Statements of financial position as at December 31, 2017 and 2016;
- Statements of operations and comprehensive loss, changes in deficiency, and cash flows for the years ended December 31, 2017 and 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

*Morgan & Company LLP*

**MORGAN & COMPANY LLP**  
**CHARTERED PROFESSIONAL ACCOUNTANTS**

ADL/rtt