

May 8, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Prospectus, dated May 8, 2019, of GlobeX Data Ltd.

We refer to the prospectus of GlobeX Data Ltd. (the "Company") dated May 8, 2019 relating to the offering of a minimum of 4,000,000 Units and a maximum of 10,000,000 Units at a price of \$0.25 per Unit, with each Unit comprised of one common share and one tradable share purchase warrant exercisable at a price of \$0.75 to acquire one common share for a period expiring 36 months from the date of issue.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated May 8, 2019 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2018 and 2017;
- Consolidated statements of comprehensive loss, changes in shareholders' equity, and cash flows for the year ended December 31, 2018 and the period from inception on March 1, 2017 to December 31, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

Morgan & Company LLP

MORGAN & COMPANY LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

ADL/rtt