

NEWS RELEASE



nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTC:NDATF) announces a binding Clinical Study Agreement.

Calgary, Alberta – December 6, 2023

For Immediate Release – nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTC:NDATF) announces that on December 5, 2023, NDAT signed a binding Clinical Study Agreement (“Agreement”) with Personalized Prescribing Inc., pursuant to a previously-announced Letter of Intent (“LOI”) with the same company. The Corporation is now making changes to its biometric questionnaire to simplify the Clinical Study data collection process, which changes are expected to be complete before December 10, 2023, thus allowing the data collection to begin before year-end. Because the DNA data already exists, the contemplated data collection is expected to happen in a short period of time whereafter the unique dataset is expected to be forwarded to Dr. Dale Stevens of York University’s Faculty of Health, Department of Psychology where correlation, integration, and validation work is to be done pursuant to a previously-announced Mitacs project. The arrangement of the Mitacs project is ongoing.

About Personalized Prescribing: Personalized Prescribing is committed to developing world-leading pharmacogenetic algorithms and technology to ensure individuals receive the right drug, in the right dose, without suffering through months and, often years, of drug failure and unnecessary side effects. Their motto is: *“Create a new standard of patient care in psychiatry that is based on objective data and clear science.”* Personalized Prescribing’s genetic tests are covered by multiple health benefits providers. Their website is at <https://personalizedprescribing.com/>

About YMI: YMI uses evidence-based, objective data from whole life experiences to predict individual mental states over time and applies this knowledge towards a fuller understanding of how mental health develops and to improve mental wellbeing. YMI combines machine-learning with a proprietary Reference Database that contains >1200 person’s genetic expressions, childhood environment, habits, phobias, lived experiences and lifestyle to generate a personalized graphic report predicting an individual’s predisposition toward a variety of common mental conditions, both current and forward in time.

For Further Information, Please Contact:

James Durward, CEO&CTO

Telephone: (403) 689-3901

Email: jimd@ndatalyze.com

nDatalyze Website: <https://www.ndatalyze.com>

YMI Website: <https://ymihealth.ca>

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

The information in this news release includes certain information and statements about management’s view of future events, expectations, plans and prospects that constitute forward looking statements. These statements are based upon assumptions that are subject to significant risks and uncertainties. Because of these risks and uncertainties and as a result of a variety of factors, the actual results, expectations, achievements or performance may differ materially from those anticipated and indicated by these forward-looking statements. Any number of factors could cause actual results to differ materially from these forward-looking statements as well as future results. Although the Corporation believes that the expectations reflected in forward looking statements are reasonable, it can give no assurances that the expectations of any forward-looking statements will prove to be correct. Except as required by law, the Corporation disclaims any intention and assumes no obligation to update or revise any forward-looking statements to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward-looking statements or otherwise.