

PRESS RELEASE

NDATALYZE ANNOUNCES GRANT OF STOCK OPTIONS

For Immediate Release

Calgary, Alberta – September 25, 2023. **nDatalyze Corp.** (CSE: NDAT) (“**NDAT**” or the “**Corporation**”) announces that it has granted an aggregate of 3,150,000 stock options to its directors, officers and consultants pursuant to the Corporation’s stock option plan, at an exercise price of \$0.08 per common share and expiring two years from the date of grant. The stock options are subject to a customary four month hold period from the date of grant.

ABOUT NDATALYZE CORP:

Ndatalyze generates technology-based, health-related solutions. Its machine-learning-processed, on-line mental health application, known as YMI, is based on the Corporation's proprietary reference database consisting of more than 1,200 biometric records, complete with associated electroencephalogram (EEG) data. YMI has only recently begun its initial staged launch and, accordingly, the Corporation cannot accurately predict if or when this application will become a profit generator.

About YMI

YMI uses a holistic, evidence-based, objective data from whole-life experiences to predict why you are who you are, and applies this knowledge toward a fuller understanding of how to improve your mental well-being. After registering at the YMI Health website, users gain access to a private, in-depth survey that applies machine learning using a person's genetic expressions, childhood environment, habits, phobias, lived experiences and lifestyle. Upon completion of the questionnaire, YMI generates a personalized graphic report predicting a person's predisposition for seven mental conditions, including anxiety, depression, posttraumatic stress disorder, obsessive compulsive disorder, alcoholism and personality disorders, both current and forward in time. The downloadable report may be used for reference as the user considers changes to their lifestyle that may help improve their mental well-being and mental health journey. The service also helps connect users with therapists who are prepared to help with next steps, providing further clarity and treatment as required.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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The information in this news release includes certain information and statements about management's view of future events, expectations, plans and prospects that constitute forward looking statements. These statements are based upon assumptions that are subject to significant risks and uncertainties. Because of these risks and uncertainties and as a result of a variety of factors, the actual results, expectations, achievements or performance may differ materially from those anticipated and indicated by these forward looking statements. Any number of factors could cause actual results to differ materially from these forward-looking statements as well as future results. Although the Corporation believes that the expectations reflected in forward looking statements are reasonable, it can give no assurances that the expectations of any forward-looking statements will prove to be correct. Except as required by law, the Corporation disclaims any intention and assumes no obligation to update or revise any forward looking statements to reflect actual results, whether as a result of new information, future events, changes in assumptions, changes in factors affecting such forward looking statements or otherwise.

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