NEWS RELEASE

nDatalyze Corp. ("NDAT" or the "Corporation") (CSE:NDAT) (OTC:NDATF) advances its Clinical Study process.

Calgary, Alberta – September 21, 2023

For Immediate Release – nDatalyze Corp. ("NDAT" or the "Corporation") (CSE:NDAT) (OTC:NDATF) announces that it has received multiple expressions of interest from highly-qualified potential Principal Investigators ("PI") for its previously-announced, Mitacs-sponsored Clinical Study. The potential PIs to date include qualified persons in the fields of Psychiatry and AI/Machine-Learning. The Clinical Study is being undertaken to test, calibrate and validate the machine-learning based, YMI Clinical Decision Support System ("CDSS") and will be funded in combination with Mitacs. Mitacs typically shares costs, but the ratio cannot be known until the PI sets out the process, protocols, and budget. Details will be released once the Clinical Study is formalized. Interested parties can view the project outline at https://www.mitacs.ca/en/opportunity/7921/view. YMI is currently a fully operational online system based on the Corporation's proprietary Reference Database and Machine-Learning algorithms. Those who wish to try the system at no charge are urged to contact jimd@ndatalyze.com.

James Durward, President, states "It's wonderful to experience the excitement of these highly qualified experts and I look forward to working with the selected parties during the Clinical Study. In my opinion, machine-learning has the potential to fundamentally change the way mental conditions are diagnosed and treated; promising a significant reduction of mis/overdiagnoses and attendant follow-on mis/overprescriptions that contribute to the clogged mental health system. The recent groundswell supporting proactive mental health reinforces our decision to focus on making YMI available to the medical community as soon as practically possible."

The Corporation firmly believes that NDATs extremely low capitalization compared to its peers presents an outstanding investment opportunity for those investors active in the mental health space. Some peer examples:

Company	Ticker	Market Cap	Products/ Services	Recent Activities
talkspace	NASDAQ: TALK	$295mm (US$)	●Online therapy ●Couples therapy ●Teen therapy ●Psychiatry	launched Talkspace, a product providing a number of offerings that helps teams, executives and managers to build mental wellness and emotional quotient. Large revenues
PREDICTMEDIX	CSE: PMED OTC: PMEDF	$13mm (CAD)	●predictive health-related conditions	Looking for partners and financing – no revenue
NETRAMARK	CSE: AIAI OTC: AINMF	$21mm (CAD)	●AI-assisted Clinical trial efficiency software designed to increase clinical trial success rate	Multiple financings to support research and G&A expenses. Minimal revenue
thinkresearch	CSE: THNK	$19mm (CAD)	● offers innovative tools designed to deliver evidence-based best practices to clinicians	Announced that its Pharmapod system was selected by an Ontario long-term care chain. Significant revenues and multiple debt financings.
nDatalyze Corp.	**CSE: NDAT OTC: NDATF**	**$ 3mm (CAD)**	●**YMI mental health Clinical Decision Support System**	**nDatalyze finalized the supervised ML algorithms for seven mental health conditions (personality disorder, anxiety, alcoholism, post-traumatic stress disorder (PTSD), bipolar disorder, obsessive-compulsive disorder (OCD) and depression) and completed ML testing. Minimal revenue. Currently arranging a Clinical Study to refine, calibrate and validate the system.**

About YMI: YMI uses evidence-based, objective data from whole life experiences to predict individual mental states over time and applies this knowledge towards a fuller understanding of how mental health develops and to improve mental wellbeing. YMI combines machine-learning with a proprietary Reference Database that contains >1200 person's genetic expressions, childhood environment, habits, phobias, lived experiences and lifestyle to generate a personalized graphic report predicting an individual's predisposition toward a variety of common mental conditions, both current and forward in time.

For Further Information, Please Contact:
James Durward, President and CEO
Telephone: (403) 689-3901
Email: jimd@ndatalyze.com
nDatalyze Website: https://www.ndatalyze.com
YMI Website: https://ymihealth.ca