

## NEWS RELEASE



**nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTC:NDATF) cancels potential combination with Empire Hydrogen Energy Systems.**

Calgary, Alberta - August 15, 2023

*For Immediate Release* – nDatalyze Corp. (“NDAT” or the “Corporation”) (CSE:NDAT) (OTC:NDATF) announces that it has completed its due-diligence with regard to the July 19, 2023-announced non-binding Letter of Intent (“LOI”) to combine with Empire Hydrogen Energy Systems and based on the due-diligence findings the Corporation will not be proceeding with the proposed combination.

The Corporation will continue with its YMI mental health Clinical Study process and will not be seeking to spin out YMI at this point. The Corporation will continue to seek other business opportunities.

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