

NDATALYZE CORP.
NOTICE OF CHANGE OF AUDITORS PURSUANT TO NATIONAL INSTRUMENT 51-102

**To Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission**

Dear Sirs/Madams:

Re: Notice Regarding Change of Auditor Pursuant to National Instrument 51-102

Notice is hereby given that at the request of nDatalyze Corp. (the "Company" or "nDatalyze"), MNP LLP (the "Former Auditor") resigned as auditors of the Company effective May 15, 2023 and KMSS LLP has been appointed as auditors of the Company effective May 15, 2023. The Audit Committee and the Board of Directors of nDatalyze considered and approved both the resignation of the Former Auditor and the appointment of KMSS LLP as auditor of nDatalyze.

There have been no reservations in the Former Auditor's Report on any of the Company's consolidated financial statements commencing at the beginning of the two most recently completed fiscal years and ending on February 28, 2022. The Former Auditor did not audit any financial statements of the Company subsequent to the February 28, 2022 fiscal year of the Company.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events, including disagreements, consultations, or unresolved issues as defined in National Instrument 51-102, Continuous Disclosure Obligations, between the Former Auditor and the Company.

The contents of this Notice and the attached letters from KMSS LLP and MNP LLP have been reviewed by the Board of Directors.

DATED at Calgary, Alberta this 15th day of May, 2023.

BY ORDER OF THE BOARD OF DIRECTORS OF
NDATALYZE CORP.

signed "Dwayne Vinck"
Dwayne Vinck
Chief Financial Officer