October 8, 2019

DELIVERED VIA SEDAR

Alberta Securities Commission British Columbia Securities Commission Canadian Securities Exchange

Dear Sir/Madam:

Re: Medxtractor Corp. (the "Company") Non-Offering Final Prospectus dated October 8, 2019 SEDAR Project No.: 02960286

We refer to the non-offering final prospectus of the Company dated October 8, 2019 (the "**Prospectus**"). We hereby consent to the reference of our firm's name under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

HEIGHINGTON LAW

Per: (Signed) "David D. Heighington"

David D. Heighington DDH/ns

Enclosures: as stated

cc: MedXtractor Corp. <u>Attention: Mr. James Durward, President</u> (w/enclosure of preliminary prospectus via email)

MNP LLP <u>Attention: Mr. Brad Frampton, CA</u> (w/enclosure of preliminary prospectus via email)



Delivered By: SEDAR File No.: 007956/DDH

Please reply to: David D. Heighington

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