



15 FEBRUARY 2023

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **GRAYCLIFF EXPLORATION LTD** - Notice of Record and Meeting Dates

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

1. CUSIP Number	ISIN Number	
38940L106	CA38940L1067	
2. Meeting Type:	Annual General	
3. Record Date:	16 MARCH 2023	
4. Beneficial Ownership Date:	16 MARCH 2023	
5. Mail Date:	10 APRIL 2023	
6. Meeting Date:	10 MAY 2023	
7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON	
8. Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON	
9. Business to be conducted at the meeting:	Annual General	
10. Notice-and-Access:		
Registered Shareholders:		YES
Beneficial Holders:		YES
Stratification Level:		No
E-Delivery		Yes
11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners:	Yes	
12. Issuer paying for delivery to Objecting Beneficial Owners:	NO	
13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:	No	

In accordance with applicable securities regulations we are filing this information with you directly on behalf of the Issuer.

Sincerely,

AGM Connect, on behalf of GRAYCLIFF EXPLORATION LTD