



FEBRUARY 15, 2022

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **GRAYCLIFF EXPLORATION LTD** - Notice of Record and Meeting Dates

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We advise the following with respect to the upcoming Annual General of Security Holders for the subject issuer:

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|--|-----------------------------|-----|
| 1. CUSIP Number<br>38940L  | ISIN Number<br>CA38940L1067 |     |
| 2. Meeting Type:   | Annual General              |     |
| 3. Record Date:  | APRIL 29 2022               |     |
| 4. Beneficial Ownership Date:  | APRIL 29, 2022              |     |
| 5. Mail Date:  | MAY 15, 2022                |     |
| 6. Meeting Date:   | JUNE 15, 2022               |     |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:         | COMMON                      |     |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting:                   | COMMON                      |     |
| 9. Business to be conducted at the meeting:  | Annual General              |     |
| 10. Notice-and-Access:   |                             |     |
| Registered Shareholders:   |                             | YES |
| Beneficial Holders:  |                             | YES |
| Stratification Level:  |                             | NO  |
| E-Delivery   |                             | YES |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | Yes                         |     |
| 12. Issuer paying for delivery to Objecting Beneficial Owners:                                       | No                          |     |
| 13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:                                | No                          |     |

In accordance with applicable securities regulations we are filing this information with you directly on behalf of the Issuer.

Sincerely,  
**AGM Connect, on behalf of GRAYCLIFF EXPLORATION LTD**