

Date: November 4, 2020

To: **All Canadian Securities Regulatory Authorities**

**Subject:** Graycliff Exploration Limited

To Whom It May Concern:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

<b>Meeting Type:</b>	Annual, General, Special
<b>Record Date for Notice of Meeting:</b>	November 16, 2020
<b>Record Date for Voting (if applicable):</b>	November 16, 2020
<b>Beneficial Ownership Determination Date:</b>	November 16, 2020
<b>Meeting Date:</b>	December 18, 2020

**Meeting Location (if available):** Graycliff Exploration Limited, 401 Bay St, Suite 2702, Toronto, Ontario, M5H 2Y4

**Issuer sending proxy related materials directly to NOBO:** Yes

**Issuer paying for delivery to OBO:** Yes

**Notice and Access (NAA) Requirements**

NAA for Beneficial Holders: No

NAA for Registered Holders: No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
Common	38940L106	CA38940L1067

Sincerely,

Integral Transfer Agency Inc.

Agent for Graycliff Exploration Limited