

# CROSS RIVER VENTURES CORP.

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Suite 1430 – 800 West Pender Street  
Vancouver, British Columbia, V6C 2V6, Canada  
Telephone: 604.219.5423

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Cross River Ventures Corp. (the “**Company**”) will be held at Suite 2200, 885 West Georgia Street, Vancouver, British Columbia, Canada on June 30, 2023, at 11:00 a.m. for the following purposes:

- (a) to receive the audited consolidated financial statements of the Company as at and for the financial years ended January 31, 2023 and 2022, together with the report of the auditor thereon;
- (b) to appoint Crowe MacKay LLP, Chartered Professional Accountants as auditor of the Company for the ensuing year and authorize the board of directors to fix the remuneration of the auditor;
- (c) to fix the number of the directors of the Company for the ensuing year at four (4);
- (d) to elect directors to hold office for the ensuing year;
- (e) to consider, and if deemed advisable, to pass, with or without variation, an ordinary resolution approving the incentive stock option plan of the Company (the “**Option Plan**”), substantially in the form set out in the accompanying Information Circular; and
- (f) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

**A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.**

As set out in the notes, the enclosed proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

**DATED** this 16<sup>th</sup> day of May, 2023

By order of the Board of Directors

**CROSS RIVER VENTURES CORP.**

*/signed/ “Alex Klenman”*

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**Alex Klenman**  
**Director and Chief Executive Officer**