



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver BC V7Y 1L2  
Canada  
Telephone: (604) 899-6500  
Fax: (604) 899-6581  
(BC and Alberta only) 1-800-373-6393

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RECEIPT

Cross River Ventures Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **April 14, 2020** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **January 17, 2020**.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**April 15, 2020**

*Alan Mayede*

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Alan Mayede, CPA, CA  
Senior Securities Analyst  
Corporate Finance

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