

**Cross River Ventures Corp.**

**VIA EMAIL**

April 2, 2020

Qualitas Holdings Corp.  
5215 – 6<sup>th</sup> Avenue  
Delta, British Columbia  
V4M 1L6

Attention: Jim Rankin

Dear Sirs:

**Re: Amendment of the Option Agreement dated December 6, 2017, as amended**

We hereby refer to the Option Agreement dated December 6, 2017, as amended August 8, 2019 and further amended on October 11, 2019 (as amended, the "Option Agreement"), between Cross River Ventures Corp. ("**CRVC**"), a company incorporated under the laws of the Province of British Columbia, and Qualitas Holdings Corp. ("**Qualitas**"), a company incorporated under the laws of the Province of British Columbia, whereby Qualitas has granted CRVC the option (the "**Option**") to earn an 100% interest in and to the Property located on Northern Vancouver Island, British Columbia (as further defined in the Option Agreement).

This letter agreement ("**Letter Agreement**") confirms our agreement to further amend section 2.2 of the Option Agreement by replacing the phrase "on or before February 8, 2020" with "on or before August 8, 2020".

This Letter Agreement and the Option Agreement shall be read together and shall have effect as though all provisions hereof and thereof were contained in one agreement and any reference to the Option Agreement in any other document executed on or after the date of this Letter Agreement shall mean the Option Agreement as amended by this Letter Agreement.

This Letter Agreement may be executed and delivered by the parties hereto in one or more counterparts, each of which will be an original, and each of which may be delivered by e-mail, facsimile or functionally equivalent electronic means, and those counterparts will together constitute one and the same instrument.

Yours sincerely,

**CROSS RIVER VENTURES CORP.**

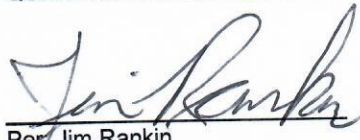


Per: Dan Placzek, Corporate Secretary

Qualitas Holdings Corp. hereby agrees to the above amendment to the Option Agreement.

Dated: April 2, 2020

**QUALITAS HOLDINGS CORP.**



Per: Jim Rankin