

## **Crowe MacKay LLP**

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January 17, 2020

British Columbia Securities Commission Alberta Securities Commission

Dear Sirs/Mesdames:

Re: Cross River Ventures Corp.

We refer to the final prospectus of Cross River Ventures Corp. (the "Company") dated January 17, 2020 (the "Prospectus") relating to the sale and issue of 4,000,000 common shares of the Company.

We consent to being named and to the use, through inclusion in the above-mentioned Prospectus, of our report dated January 17, 2020 to the Directors of the Company on the following financial statements:

statements of financial position as at January 31, 2019 and January 31, 2018;

statements of loss and comprehensive loss, changes in equity and cash flows for the periods ended January 31, 2019 and January 31, 2018, and a summary of significant accounting policies and explanatory information.

We report that we have read the Prospectus and all information specifically included therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

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Canadian Securities Exchange

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This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

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