

## UNDERTAKING

**To: Alberta Securities Commission**

**Re: Cross River Ventures Corp. (the "Company")  
Long Form Prospectus dated January 17, 2020 (the "Prospectus")**

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The Company hereby undertakes to provide to the Alberta Securities Commission the following as soon as practicable following the completion of distribution under the Prospectus:

1. a notice of the proceeds raised in Alberta; and
2. the applicable filing fee equal to 0.025% of the gross proceeds raised in Alberta less \$250 which was paid in connection with the filing of the preliminary Prospectus.

*[The remainder of this page is intentionally left blank]*

**DATED** this 17 day of January, 2020.

**CROSS RIVER VENTURES CORP.**

*"John Fraser"*

Per: \_\_\_\_\_  
John Fraser  
President, Chief Executive Officer  
& Chief Financial Officer