



December 13, 2021

Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Great Oaks Enterprises Ltd (the "Company")

We refer to the final prospectus of Great Oaks Enterprises Ltd. dated December 13, 2021 (the "Prospectus").

We consent to being named and to the use, through incorporation in the above-mentioned Prospectus, of our audit report to the shareholders of Great Oaks Enterprises Ltd. dated February 18, 2021 on the following financial statements:

- Statements of financial position as at December 31, 2020 and December 31, 2019;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the years ended December 31, 2020 and December 31, 2019; and
- Notes comprising a summary of the significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specified therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly

Clearhouse LLP

Chartered Professional Accountants
Licensed Public Accountants