



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

---

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

**Great Oak Enterprises Ltd.**

Receipt for the **Amended and Restated Preliminary Long Form Prospectus** dated **December 8, 2021** amending and restating the **Preliminary Long Form Prospectus** dated **September 9, 2021** relating to the securities of the above Issuer is hereby issued.

DATED at Toronto on **December 9, 2021**.

Sonny Randhawa

Sonny Randhawa  
Director, Corporate Finance Branch

**Note:**

The issuance of this receipt is not to be construed as meaning that the adequacy of the amended or amendment preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Gardiner Roberts LLP

**Attention: Jeff Klam**

SEDAR Project # **3277893**