

LETTER OF TRANSMITTAL

This letter of transmittal (the “**Letter of Transmittal**”) is for use by registered shareholders (the “**Shareholders**”) of the common shares (the “**Common Shares**”) of **GREAT OAK ENTERPRISES INC.** (“**Great Oak**” or the “**Corporation**”) relating to (i) the proposed change of name of the Corporation to Mijem Technologies Corporation, (ii) the proposed consolidation of the Common Shares of the Corporation on the basis of one (1) post-consolidated Common Share for each four hundred (400) pre-consolidated Common Shares; followed by the immediate split of the outstanding Common Shares on the basis of four hundred (400) post-split Common Shares for each one pre-split Common Share (the “**Odd Lot Consolidation**”), and (iii) the proposed reorganization of the capital of the Corporation as follows:

- (1) The consolidation of the Corporation’s outstanding Common Shares on the basis of one (1) post-consolidated Common Share for each 2.8294 Common Shares (the “**Second Consolidation**”)
- (2) The creation of four (4) new classes of shares including: (A) a new class of common shares (the “**New Common Shares**”), (B) a new class of shares to be called Class A Shares; (C) a new class of shares to be called Class B Shares; and (D) a new class of shares to be called Class C Shares; and
- (3) To effect an exchange of the Common Shares following the completion of the Net Consolidation on the basis of one (1) New Common Share, three (3) Class A Shares, three (3) Class B Shares and three (3) Class C Shares for each ten (10) post Net Consolidation Common Shares steps (1) and (2) being referred to as the (“**Share Reorganization Resolution**”).

Each of the above noted special resolutions of the Shareholders are more particularly described in the Management Information Circular dated September 7, 2021 and mailed to the Shareholders of record as of September 7, 2021.

The completed letter of transmittal, accompanied by the share certificate(s) or DRS Statement(s) of the Company should be personally delivered or forwarded to Capital Transfer Agency ULC, 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2

DO NOT FORWARD SHARE CERTIFICATES/DRS TO THE HEAD OFFICE OF THE CORPORATION.

The undersigned hereby delivers to you the following certificate(s) or DRS Statement(s) (if applicable) representing common shares of the Corporation which the undersigned has full power and authority to deposit, sell, assign and transfer.

Number on Certificate(s)/DRS	Name in which Registered	Number of Common Shares shown on face of certificate(s)/DRS

(Attach list if the space above is insufficient)

A. NAME AND NUMBER OF CERTIFICATES OR DRS STATEMENTS FOR REGISTRATION OF NEW SHARE(S) TO BE DELIVED IN CONNECTION WITH THE TRANSACTION AS DESCRIBED ABOVE
You are requested and authorized to issue certificate(s)/DRS Statement(s) to the shareholder(s) exactly as the name(s) appear in the box.
Register to:
Name:
Address:
Postal Code:

(See instructions on reverse. Attach list if the space above is insufficient)

B. Delivery Mail or make available for delivery certificate(s) representing common shares of (enter Corporation name) as indicated in Box A above or as follows:	C. IMPORTANT: This box must be completed fully if the name in which any new common shares is to be issued differs from the name of the registered holder appearing on the existing certificate(s).
Mail as follows: Name: _____ Address: _____ _____ Postal Code: _____	Date: _____ Signature: _____ Signature Guaranteed by: _____
-or-	
<input type="checkbox"/> Make available for pick-up at the office of Capital Transfer Agency ULC., against a counter receipt.	

IMPORTANT: Tick this box to receive a DRS Statement in lieu of a physical share certificate(s)

IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED

Dated: _____

Signature of Shareholder: _____

INSTRUCTIONS

1. Each registered holder of common shares of **GREAT OAK ENTERPRISES LTD.** (the “Corporation”) desiring to receive a new share certificate(s)/DRS Statement(s) must deliver this Letter of Transmittal completed and signed, together with the certificate(s) of the Corporation referred to herein (and other relevant documents, if any) to Capital Transfer Agency ULC. (The “Transfer Agent”) as the office of the Transfer Agent set out in Instruction 7 below. The method of delivery of certificate(s) representing common shares is at the option of and risk of the holder of common shares and it is recommended such documents be delivered by hand to the Transfer Agent and a receipt obtained. If mail is used, registered mail, properly insured with acknowledgement of receipt requested, is suggested. Delivery will be effected only when documents are actually received by the Transfer Agent at the office set out below.
2. Each registered holder of common shares of the Corporation desiring to receive a new share certificate(s)/DRS Statement(s), must fill in the delivery instructions in Part B and sign and date this Letter of Transmittal. If Part B is not completed, the new share certificate(s) will be mailed to the shareholder at the shareholder’s address recorded on the books of the Transfer Agent.
3. If no change in the name(s) of the registered holder(s) appearing on the existing share certificate(s)/DRS Statement(s) is desired but more than one share certificate(s)/DRS Statement(s) is to be issued in that name, a holder should also fill out Part A of this Letter of Transmittal. Any registered holder who does not fill out Part A will receive one share certificate(s)/DRS Statement(s) for each registration appearing on the share certificate(s)/DRS Statement(s) of the Corporation delivered herewith and representing the aggregate number of shares represented by such certificate(s)/DRS Statement(s). Fold here

4. A registered holder who wishes to have a certificate(s)/DRS Statement registered in the name(s) of a person(s) other than the registered holder(s) must fill in Part C as well as Part A and B of the Letter of Transmittal and must endorse the existing certificate(s) delivered with this Letter of Transmittal. The signature(s) of the registered holder(s) must correspond in every aspect with the name(s) appearing on the face of such certificate(s). **Such signature(s) must be guaranteed either by a member of the Stock Transfer Association Medallion (STAMP) Program.**
5. Where this Letter of Transmittal is executed on behalf of a corporation, partnership or association or by an agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act satisfactory to the Transfer Agent.
6. In the event the consolidation would result in a shareholder of the Corporation holding a fraction of a share, such fractional share, if less than one-half, shall be rounded down to zero and, if equal to or greater than one-half, shall be rounded up to one and added to the number of shares which the shareholder is entitled to receive.
7. Questions, further information and additional copies of the Letter of Transmittal may be obtained from the Transfer Agent:

Capital Transfer Agency ULC 390 Bay Street, Suite 920 Toronto, ON M5H 2Y2	Email: info@capitaltransferagency.com Fax: (+) 1.416.350.5008 Phone: (+) 1.416.350-5007
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8. If a share certificate has been lost or destroyed, the Letter of Transmittal should be completed as fully as possible and forwarded to the Transfer Agent, as set out in Instruction 7 above, together with correspondence stating that the original certificate has been lost. The Transfer Agent will forward appropriate documentation. Any questions should be directed to the Transfer Agent: telephone number (416) 350-5007; facsimile number (416) 350-5008.

Fold here

Insert into window envelope provided and apply postage and return address

Capital Transfer Agency ULC 390 Bay Street, Suite 920 Toronto, ON M5H 2Y2 <u>Attention: Stock Transfer Department</u>
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