



XIGEM TECHNOLOGIES CORPORATION

Suite 2704 – 401 Bay Street
Toronto, Ontario, M5H 2Y4

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general and special meeting of the shareholders (the “**Meeting**”) of Xigem Technologies Corporation (the “Corporation”) will be held virtually through the platform of AGM Connect to facilitate an interactive meeting and live online voting for Registered shareholders and duly appointed Proxyholders on **Monday, June 28, 2021, at the hour of 9:00 a.m. (EDT).**

The meeting can be accessed at www.agmconnect.com/Xigem2021

Business proposed to be addressed at the meeting is as follows:

1. To receive and consider the audited financial statements of the Corporation for the fiscal years ended December 31, 2020 and December 31, 2019, together with the notes thereto and the auditor’s report thereon;
2. To elect directors to hold office until the next annual general meeting of the Corporation;
3. To appoint Clearhouse LLP as auditor of the Corporation for the ensuing year;
4. To consider and, if thought appropriate, to pass a special resolution approving amendment to the Articles of the Corporation to eliminate the existing series of First Preferred Shares, being First Preferred Series A Shares; and,
5. To transact such further and other business as may properly be brought before the Meeting or any adjournment(s) thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the meeting and is deemed to form part of this notice.

If you are unable to attend the meeting in person, please complete, sign and date the enclosed form of proxy or Voter Instruction Form and return the same in the enclosed return envelope provided for that purpose within the time and to the location set out in the form of proxy accompanying this notice.

DATED this 26th day of May, 2021.

BY ORDER OF THE BOARD

“Brian Kalish”

Brian Kalish

Chief Executive Officer