

**NATIONAL INSTRUMENT 41-101
UNDERTAKING TO FILE MATERIAL AGREEMENTS AND UNEXECUTED
DOCUMENTS**

TO: Ontario Securities Commission

RE: 10557536 CANADA CORP. – FINAL PROSPECTUS

In connection with the above noted matter, 10557536 Canada Corp. (the “**Company**” or “**105**”) has filed a final long form prospectus dated February 25, 2021 (“**Prospectus**”) relating to an application to list the Company’s common shares (the “**Issuer Shares**”) on the Canadian Securities Exchange (the “**CSE**”).

105 hereby undertakes to:

1. Pursuant to section 9.2(a)(xii) of NI 41-101, file on SEDAR executed copies of all material agreements entered into in connection with the Prospectus no later than seven days after the execution of any material agreement; and
2. Pursuant to section 9.2(a)(xii.1) of NI 41-101, file on SEDAR copies of any unexecuted documents that do not need to be executed in order to become effective no later than seven days after the document becomes effective, including any corporate governance policies adopted by 105 prior to completion of the listing of the Issuer Shares on the CSE.

DATED this 25 day of February, 2021.

10557536 CANADA CORP.

“Stephen Coates”

Stephen Coates – Chief Executive Officer