

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations**

**Item 1 Names of the Parties to the Transaction**

Armory Mining Corp. (formerly, “Spey Resources Corp.”) (the “**Company**”)

**Item 2 Description of the Transaction**

By a resolution passed by the directors, the Company resolved to change its name from Spey Resources Corp. to Armory Mining Corp.

Effective at the market open on November 19, 2024, the common shares of the Company commenced trading on the Canadian Securities Exchange under its new stock symbol “ARMY”. The trading symbol for the Company on the OTCPink changed from “SPEYF” to “RMRYF”. The new CUSIP number is 042279109 and the new ISIN number is CA0422791099.

There were no other changes in the corporate structure of the Company, and there was no change to the Company’s financial year end or interim and annual reporting periods.

**Item 3 Effective Date of the Transaction**

The trading under the new name and stock symbol are effective at the market open on November 19, 2024.

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not Applicable.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable**

Not Applicable.

**Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable**

Not Applicable.

**Item 7. Documents filed under NI 51-102 that describe the Transaction**

On November 9, 2024, the Company disseminated and filed on SEDAR+ a news release announcing amongst other transactions, the change of name and the new stock symbol, to be effective at the market open on or about November 19, 2024.

On November 19, 2024, the Company filed the Certificate of Change of Name on SEDAR+.

On November 26, 2024, the Company filed a material change report on SEDAR+.