



**VIA SEDAR**

BC Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: Spey Resources Corp. (the "Company") - Consolidation of Shares**

Pursuant to Policy 9 – *Corporate Actions* of the CSE, please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every ten (10) pre-consolidated common shares held (the "**Consolidation**"). The record date for the Consolidation is June 28, 2024. The Company will not be changing its name concurrently with the Consolidation.

We trust you will find the foregoing in order. However, if you have any questions please feel free to contact the undersigned.

Yours truly,

*"Kelly Pladson"*

---

Kelly Pladson  
Corporate Secretary  
Spey Resources Corp