

**EARLY WARNING REPORT FILED PURSUANT TO PART 3 OF NATIONAL  
INSTRUMENT 62-103 (THE “INSTRUMENT”)**

**1. Security and Reporting Issuer**

This report is made pursuant to the provisions of the securities legislation referred to above in connection with certain acquisitions of securities of First Responder Technologies Inc. (the “Company”) of 1500-1055 West Georgia Street, Vancouver, BC, V6E 4N7. The transaction did not take place through the facilities of any stock market.

**2. Identity of Acquirer**

The transaction described in item 1 above took place on September 28, 2023, and involved Spey Resources Corp. acting solely (“Spey”) of 1100-1199 West Hastings Street, Vancouver, BC, V6E 3T5.

**3. Interest in Securities of the Reporting Issuer**

On September 28, 2023, Spey acquired ownership and control of 1,500,000 common shares (the “Subject Shares”) of the Company. The Subject Shares represented approximately 14.8% of all issued and outstanding common shares of the Company as of September 28, 2023, immediately following the transaction described above.

Prior to the transaction described above, Spey held no common shares of the Company.

**4. Consideration Paid.**

The Subject Shares were issued at a deemed price of \$0.42 per Subject Share, for total consideration of \$630,000.

**5. Purpose of the Transaction**

The holdings of securities of the Company by Spey are managed for investment purposes. Spey may from time to time acquire additional securities of the Company, dispose of some or all of the existing or additional securities it holds, or may continue to hold its current position.

**6. Agreements, Arrangements, Commitments or Understandings with respect to Securities of the Company**

The Subject Shares were acquired through a share transfer agreement made between the Company, Spey and Rauni Malhi (“Malhi”), pursuant to which Malhi agreed to transfer the Subject Shares to Spey in consideration of a letter agreement made between Spey and Prospectus Capital Inc. (“Prospectus”) by which Spey granted Prospectus the right to acquire a 100% interest in the LEM Property, located in the James Bay Region of Quebec.

**7. Change in Material Fact.**

Not Applicable.

**8. Exemption.**

N/A.

**9. Certification**

The undersigned certifies that the information herein is true and complete in every respect.

**DATED** this 5th day of December, 2023.

*“Nader Vatanchi”*

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**Nader Vatanchi**  
**CEO, Spey Resources Corp.**