

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER NATIONAL  
INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*  
("NI 44-101")**

**DATE:** November 7, 2022

**TO:** British Columbia Securities Commission, as principal regulator

**AND TO:** Ontario Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission

Spey Resources Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**Spey Resources Corp.**

Per: "*Phillip Thomas*"

\_\_\_\_\_  
Name: Phillip Thomas  
Title: Chief Executive Officer