

August 8, 2022

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Attention: Financial Reporting Department

**Re: Spey Resources Corp. (the "Company")
Filing Revised Documents**

We are today filing the following revised documents of the Company:

1. amended and restated material change report (amending and restating its previous material change report filed on May 6, 2021 - SEDAR Project No. 3218197);
2. amended and restated interim financial statements for the period from incorporation on March 11, 2021 to May 31, 2021 (amending and restating its previous interim financial statements filed on July 28, 2021 - SEDAR Project No. 3254052);
3. amended and restated management discussion and analysis for the interim period ending May 31, 2021 (amending and restating its previous management discussion and analysis filed on July 28, 2021 - SEDAR Project No. 3254050);
4. amended and restated interim financial statements for the period from incorporation on March 11, 2021 to August 31, 2021 (amending and restating its previous interim financial statements filed on November 1, 2021 - SEDAR Project No. 3294756); and
5. amended and restated management discussion and analysis for the interim period ending August 31, 2021 (amending and restating its previous management discussion and analysis filed on November 1, 2021 - SEDAR Project No. 3294755)

The documents are being refiled at the request of the British Columbia Securities Commission pursuant to a continuous disclosure review it has conducted in connection with a cease trade order imposed on August 27, 2021 for failure of the Company to file certain disclosure documents regarding its acquisition of Tech One Lithium Resources Corp.

Yours truly,

Nader Vatanchi

Chief Executive Officer
Spey Resources Corp.