

SPEY RESOURCES CORP.
1315 Moody Avenue
North Vancouver, British Columbia V7L 3T5
Tel: 604 637-6373

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the shareholders of SPEY RESOURCES CORP. (the "**Company**") will be held at 1315 Moody Avenue, North Vancouver, British Columbia, V7L 3T5, on **Wednesday, August 26, 2020** at 11:00 a.m. (Pacific Time).

At the Meeting, the shareholders will receive the audited financial statements of the Company for the fiscal years ended November 30, 2019 and 2018, together with the auditors' report thereon, and consider resolutions to:

1. fix the number of directors at four (4) for the ensuing year;
2. elect directors for the ensuing year as described in the Information Circular accompanying this Notice;
3. appoint Manning Elliott LLP, Chartered Professional Accountants, as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors; and
4. transact such further or other business as may properly come before the Meeting and any adjournments thereof.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the "**Board**") requests that all shareholders who will not be attending the Meeting in person, read, date and sign the accompanying proxy and deliver it to TSX Trust Company ("**TSX Trust**"). If a shareholder does not deliver a proxy to TSX Trust, Suite 301-100 Adelaide Street West, Toronto, Ontario, M5H 4H1, by 11:00 a.m. (Vancouver, British Columbia time) on Monday, August 24, 2020 (or before 48 hours, excluding Saturdays, Sundays and holidays, before any adjournment of the Meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on July 17, 2020 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, this 17th day of July, 2020.

BY ORDER OF THE BOARD

David Thornley-Hall
President and Director