

**SPEY RESOURCES CORP.**  
**1315 Moody Avenue**  
**North Vancouver, British Columbia V7L 3T5**  
**Tel: 604 637-6373**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the "**Meeting**") of the shareholders of SPEY RESOURCES CORP. (the "**Company**") will be held at Suite 1000 – 595 Howe Street, Vancouver, British Columbia, on **Friday, June 28, 2019** at 10:00 a.m. (Pacific Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended November 30, 2018 and for the period from incorporation on July 31, 2017 to November 30, 2017, together with the auditors' report thereon;
2. to fix the number of directors at four (4) for the ensuing year;
3. to elect directors for the ensuing year as described in the Information Circular accompanying this Notice;
4. to appoint Manning Elliott LLP, Chartered Professional Accountants, as the Company's auditors for the ensuing fiscal year at a remuneration to be fixed by the directors;
5. to approve Company's stock option plan, as more particularly set out in the Information Circular accompanying this Notice; and
6. to transact such further or other business as may properly come before the Meeting and any adjournments thereof.

**The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.**

If you are unable to attend the Meeting in person, please return the enclosed form of proxy within the time and in accordance with the instructions set out in the form of proxy accompanying this Notice.

DATED at Vancouver, British Columbia, this 18<sup>th</sup> day of May, 2019.

**BY ORDER OF THE BOARD**

*David Thornley-Hall*

David Thornley-Hall  
President and Director