



June 27, 2018

British Columbia Securities Commission (*Principal Regulator*)

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Spey Resources Corp. (the “Company”)

**Final Prospectus for Initial Public Offering dated June 27, 2018, (the “Prospectus”) SEDAR
Project Number 2751731**

We refer to the Prospectus of the Company relating to the offering of common shares.

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion under the heading “*Eligibility for Investment*” and to the reference to our firm name on page iii of the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“CASSELS BROCK & BLACKWELL LLP”