

A final prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of Ontario, British Columbia and Alberta. A copy of the final prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision. AGENT: Leede Jones Gable Inc. - 18th Floor, 1140 West Pender Street, Vancouver, BC, V6E 4G1



Spacefy

Your Marketplace for Creative Space

Investor Presentation
October 31, 2018

DISCLAIMER

This presentation may contain forward-looking statements which reflect the current expectations of management regarding future growth, results of operations, performance and business prospects and opportunities. These statements may involve, but are not limited to, comments relating to strategies, expectations, planned operations, product announcements, scientific advances or future actions. Wherever possible, words such as “may”, “would”, “could”, “will”, “anticipate”, “believe”, “plan”, “expect”, “intend”, “estimate”, “aim”, “endeavour” and similar expressions have been used to identify these forward-looking statements. These statements reflect management’s current beliefs with respect to future events and are based on information currently available to the Company.

Forward-looking statements involve significant known and unknown risks, uncertainties and assumptions, including without limitation, those risks identified in the Company’s (Final) Long Form Prospectus dated October 23, 2018. Many factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. Should one or more risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results, performance or achievements could vary materially from those expressed or implied by the forward-looking statements contained in this presentation. These factors should be considered carefully and prospective investors should not place undue reliance on these forward-looking statements.

Although the forward-looking statements contained in this presentation are based upon what management currently believes to be reasonable assumptions, prospective investors cannot be assured that actual results, performance or achievements will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of these marketing materials (or as of the date they are indicated as having been made) and will not be updated or revised, except as may be required by applicable securities law.



WHAT IS SPACEFY?

Spacefy is a marketplace that connects creative professionals with spaces for their projects, productions, and events. Harnessing the power of the sharing economy, Spacefy gives creatives access to unique and underutilized spaces while enabling property owners to further monetize their space.



Finding the Right Space

Creative professionals are constantly looking for new spaces to work: to film, photograph, perform, exhibit, collaborate, teach and more.



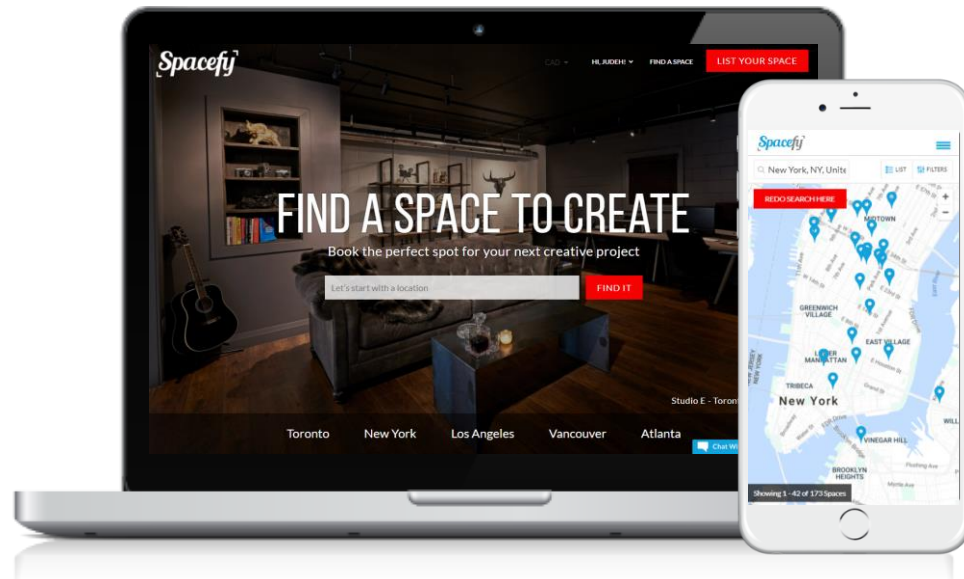
Finding the Right Renter

Space owners are looking to either monetizing their space, supplement their existing rentals, or better market their space to the right audience.

WHY SPACEFY?

THE PLATFORM

A booking platform for short-term space rental



- ✓ Feature-rich interface
- ✓ Mobile responsive design
- ✓ Location based map search
- ✓ Interactive calendar
- ✓ Communication and booking features
- ✓ Secure payment processing

For Space Owners



List

Create a listing of the space with description, details and images



Manage

Manage their listing pricing and calendar



Book

Review and accept booking requests

For Creative Professionals



Find

Search for the ideal space for their creative project



Book

Submit an inquiry, space owners review and approve



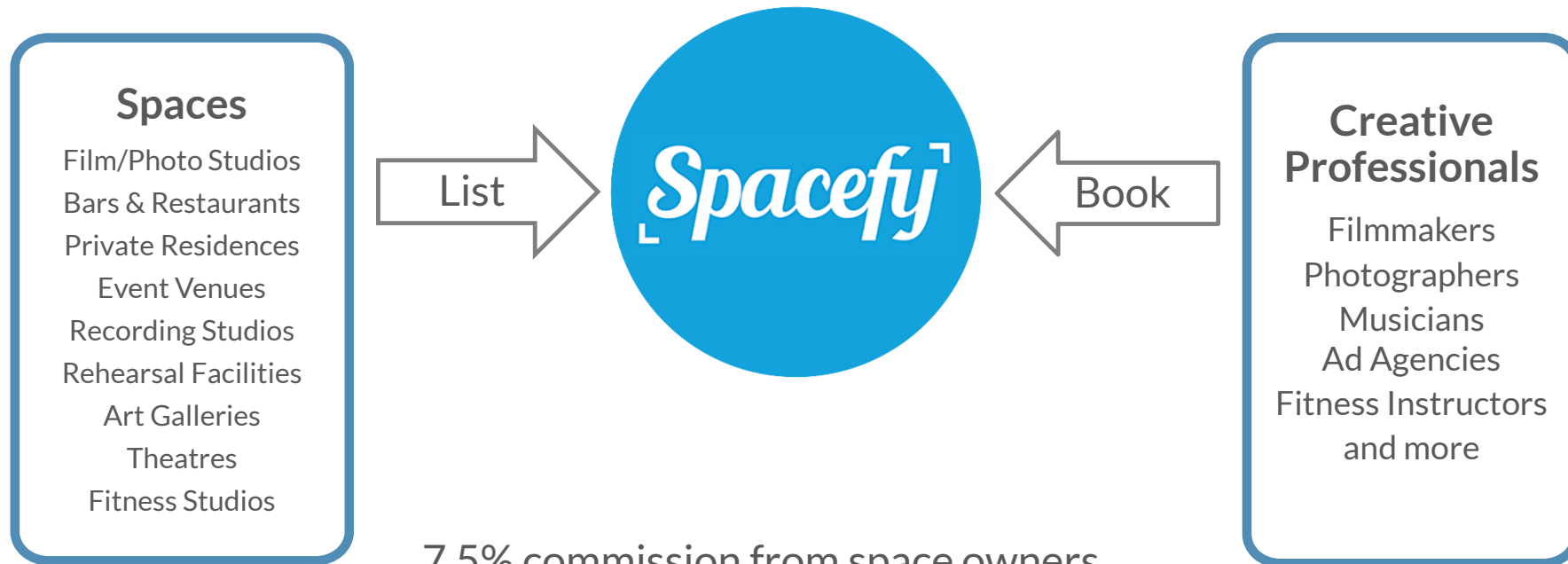
Create

Users get to create their project at their ideal space

BUSINESS MODEL

Spacefy connects creative professionals with spaces to create

The Company's revenue model is driven by both segments: Spaces and Creatives. Spacefy revenue is derived from a combination of commission fees and processing fees. These fees are charged on the total amount of the successful booking.

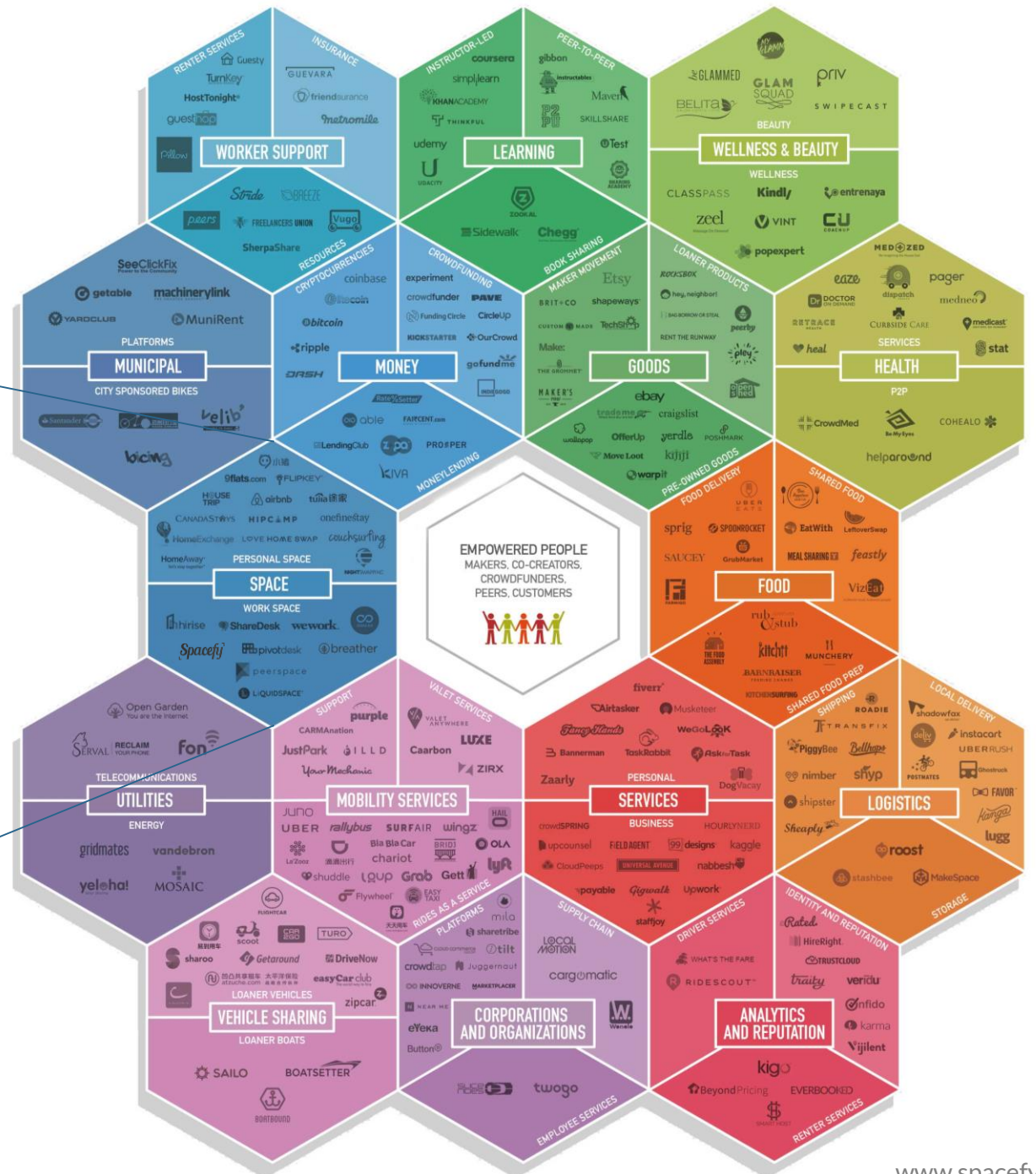
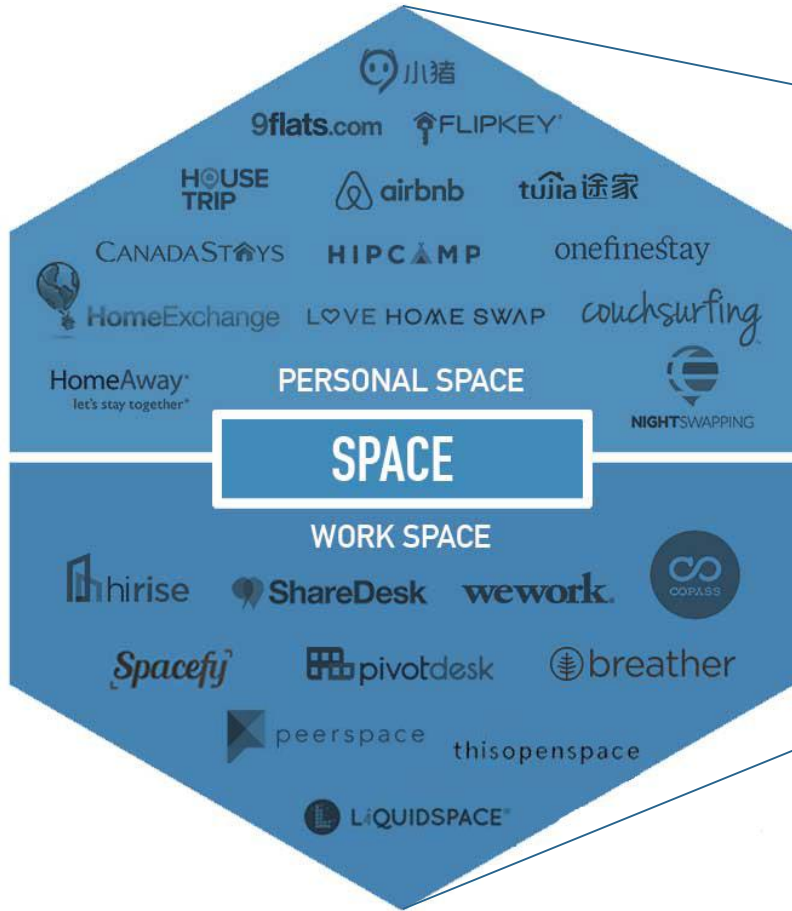


7.5% commission from space owners
+ 7.5% processing fee from creative professionals

15% commission on total booking amount

WHY NOW?

The Sharing Economy is growing across many categories



The Sharing Economy HoneyComb

COMPETITIVE LANDSCAPE

Consumers & businesses alike are embracing the “Sharing Economy”

Spacefy is focused on the creative community but is targeting a wider and more diverse market than our sub-category competitors.

| BUSINESS | COMPANY |
|-----------------------|--|
| Travel Accommodations | Airbnb, HomeAway and Onefinestay |
| Event Space | Splacer, eVenues, Eventup, and Venue Book |
| Office Space | LiquidSpace, PivotDesk, Breather, ShareDesk and Hire Space |
| Creative Space | Spacefy, Peerspace, Thisopenspace, Set Scouter and Space Finder |
| Transportation | Uber, Spinlister, Lyft , BlaBlaCar, Boatsetter, and Turo |
| Other | Appear Here, MakeSpace, Huntivore and Envato Studios |

GROWTH STRATEGY

Growth Strategy: Acquire Spaces → Attract Renters → Promote Rentals → Drive Revenue

We believe the path to immediate value creation is to build a massive inventory of spaces throughout North America and beyond.



01 PRODUCT

Platform augmentation and optimization

Continue platform improvements while initiating new design and additional platform features. This includes hiring a senior full-stack developer and intermediate front-end developer; and appointing a design agency to create new platform designs that focuses on improving the user experience.



02 SPACES

Relaunch space acquisition campaign

- Introduce SpaceRep program in multiple Canadian and US cities. This will include launching training programs for new SpaceReps
- Increasing the Lead Generation team to 8
- Outbound marketing initiatives to attract Space Owners.



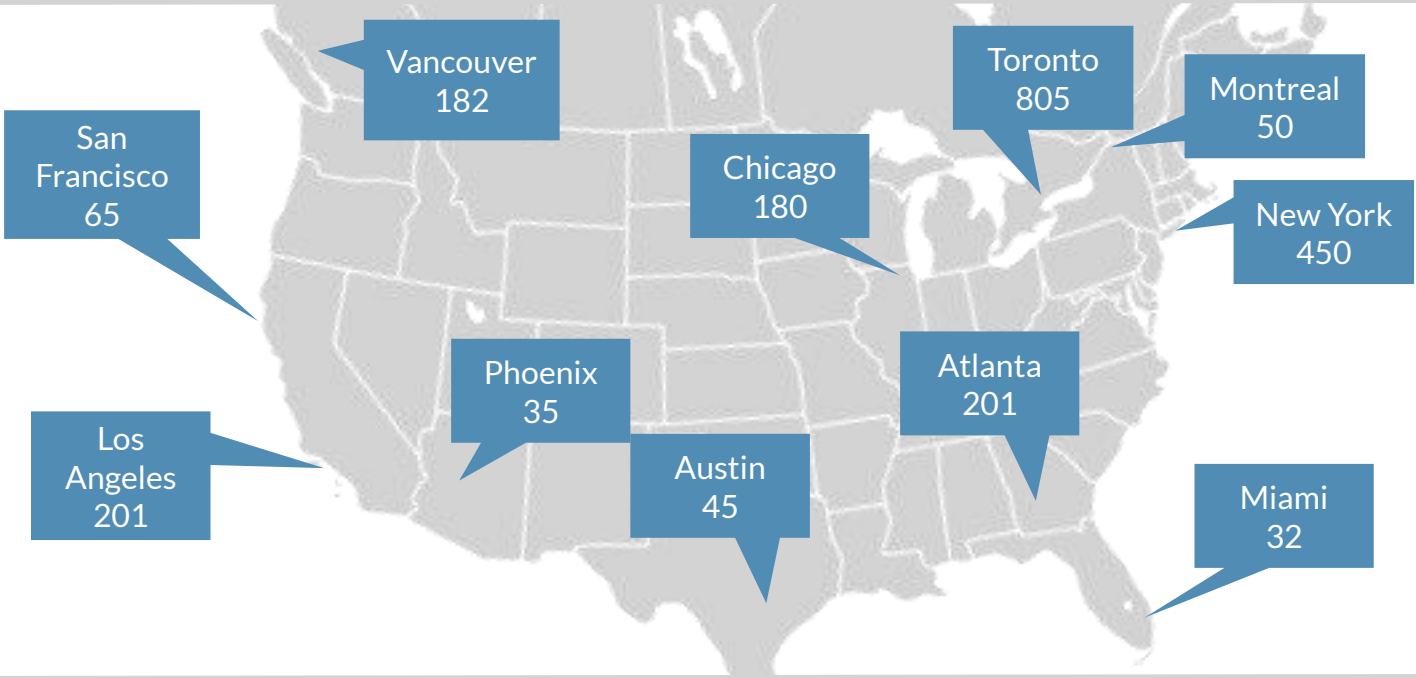
03 BOOKINGS

Acquire Creatives and generate revenue

- Initiate campaigns targeting Creatives and other revenue generating users including social media, search engine optimization, online and offline paid advertising, public relations and events.
- Commence business development activities with potential strategic partners, value added resellers (VARs), trade associations and government bodies.

WHERE WE ARE

Over 2,000 spaces listed - Core group in Toronto and New York City with spaces from other cities listing daily



TYPES OF SPACES



Photography Studios



Retail & Services



Music Recording & Rehearsal Studios



Hidden Gems



Nightclubs & Event Venues



Houses & Condos



Yoga & Dance Studios

SELECTED SPACES

Toronto



Converted Steeple Penthouse



Studio Paradiso



Kuhl Muzik



Thompson Toronto

New York



Studios LIC Studio



NYC Penthouse



Monarch Rooftop



Marjorie Deane Theater

Vancouver



The Waldorf Hotel



Orpheum Theatre



Yuk Yuk's Comedy Club

MEET OUR MANAGEMENT TEAM

A dynamic, multidisciplinary team that had experience building and managing digital businesses together for the past 8 years



Judeh Siwady Co-founder – CEO   

- Jumpstarted his career as a Business Analyst for major media networks
- Launched & managed an IPTV platform with thousands of subscribers worldwide
- A true shoot and share artist, Judeh’s Instagram photos turn his daily commutes into art



Alyas Ali Co-founder – Customer Engagement Lead  

- An Electrical Engineer with a knack for business development
- Held senior marketing & technical roles within the IPTV industry
- Moonlights as a photographer when he’s not playing with his band; "The Nonstop Ninjas"



Moya Semaan Co-founder – Customer Experience Lead   

- A seasoned ad man with +15 years with major ad agencies, such as FCB
- Creator of Metro Couture, a boutique fashion and entertainment event brand
- Spends his spare time in between a set of turntables and stack of vintage vinyl

BOARD OF DIRECTORS

Experienced leaders from the worlds of finance, technology, film, media and the arts



Brad Scharfe 

President, Co-chairman & CEO of Scharfe Group of Companies



Michael Bradley 

Chief Marketing Officer & Co-founder at FutureVault Inc. Partner at technology venture creation firm SB2



Judeh Siwady 

Co-founder & CEO at Spacefy



John R Anderson, CA

40 years of financial and corporate governance experience



Damian Lee 

Writer, Director and Producer of over fifty features and has served as a director on the board of multiple public companies



Peter McRae, CA/CPA 

Chairman and a Director of Freedom International



www.spacefy.com

ADVISORY TEAM

A dedicated team of industry gatekeepers whose mandate is to strategically push Spacefy into the market across different creative verticals



G. Scott Paterson [in](#)



Atul Asthana [in](#)



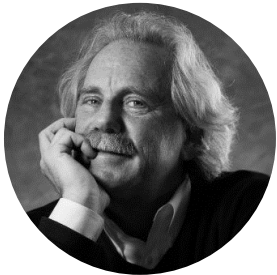
Matt Di Paola [in](#)



Brad Rosenberg [in](#)



Nic Sconce [in](#)



Martin White [in](#)



Wally Eltawashy [in](#)



Carolyn Smith [in](#)



Malcolm Elvey [in](#)



Nick Czarnogorski [in](#)

Our Advisors come from renowned brands in the industry

LIONSGATE

Magazines
Canada

TIME

NeuLion

MaRS

MEDIA LAB
JFC | IDEABOOST

SID
LEE

BlackBerry

Ontario
Ontario Media Development
Corporation



Bell
Media

talsamedia

Spacefy

www.spacefy.com

OFFERING SUMMARY

| | |
|-----------------|--|
| Issuer | Spacefy Inc. |
| Exchange | Spacefy (the "Company") has received conditional approval to list its common shares on the Canadian Securities Exchange ("CSE"), subject to the Company fulfilling all of the listing requirements of the CSE. |
| Offering | 13,350,000 units (each a "Unit") at a price of \$0.15 per Unit for total gross proceeds to the Company of \$2,002,500. Each Unit consists of one common share in the capital of the Company and one share purchase warrant (each a "Warrant"). Each Warrant will entitle the holder thereof to purchase one share common share of the Company at a price of \$0.40 per Warrant Share on a date that is 24 months from the closing date. |
| Use of Proceeds | Spacefy intends to use the net proceeds from the offering primarily for (i) platform augmentation and optimization which includes the introduction of new features and the improvement of the user interface and user experience, (ii) re-launch space acquisition campaigns targeting Space Owners (iii) launch sales strategy and brand awareness campaigns to acquire Creatives and generate bookings and revenue and (iv) for general and administrative expenses including professional fees. |

Please refer to the Company's final prospectus for details and additional information on the offering.



GET IN TOUCH

The Spacefy team

Thank you for your interest in Spacefy. Please feel free to reach out to us should you have any feedback or need any more information.

Sincerely,


Judeh Siwady
Founder and CEO
judeh.siwady@spacefy.it

 facebook.com/spacefy.com

 plus.google.com/+SpacefyIt

 twitter.com/spacefy

 www.spacefy.com

 1-844-277-2233

 ask@spacefy.it