

# SLAVE LAKE ZINC CORP.

207 St. Patricks Ave  
North Vancouver, BC V7L 3N3

Telephone 604.396.5762

## NOTICE OF ANNUAL & SPECIAL MEETING

**NOTICE IS HEREBY GIVEN** that the annual & special meeting (the “**Meeting**”) of the shareholders of Slave Lake Zinc Corp. (hereinafter called the “**Company**”) will be held at 207 St. Patricks Ave, North Vancouver, British Columbia on Wednesday, April 19, 2023 at the hour of 2:00 o'clock in the afternoon (Pacific Time) for the following purposes:

1. To receive and consider the report of the directors, the audited financial statements of the Company for the year ended September 30, 2022 and the report of the auditor thereon.
2. To appoint SHIM & Associates LLP, Chartered Professional Accountants, as auditor for the Company for the ensuing year at a remuneration to be fixed by the directors.
3. To determine the number of directors at five (5).
4. To elect five (5) directors to serve until the next annual general meeting of shareholders or until their successors are elected or appointed.
5. To consider and, if thought fit, re-approve the Company’s stock option plan dated June 21, 2018.
6. To transact such further or other business including, without limitation, such amendments or variations as may properly come before the Meeting or any adjournment thereof.

**Given the COVID-19 situation, shareholders are strongly encouraged to vote their shares by proxy and, if attending the Meeting, to do so via conference call rather than in person.** The dial-in number is 1.647.374.4685 to be followed by the Meeting ID 862 2041 6364.

The board of directors of the Company has fixed the close of business on Wednesday, March 15, 2023 as the record date for the purpose of determining shareholders entitled to receive notice of the Meeting. Shareholders who are unable to attend the Meeting in person are requested to read, complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy form and in the information circular accompanying this notice. Please advise the Company of any change in your mailing address. If you are a non-registered shareholder and receive these materials through your broker or another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or intermediary.

**DATED** at the City of Vancouver, in the Province of British Columbia, the 15<sup>th</sup> day of March, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Ritch J. Wigham”*

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Ritch J. Wigham, CEO