

NOTICE OF CHANGE OF AUDITOR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

AND TO: Dale Matheson Carr-Hilton Labonte LLP ("DMCL")
SHIM & Associates LLP ("SHIM")

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* ("NI 51-102")

Notice is hereby given of a change of the auditor of Slave Lake Zinc Corp. (the "Company") pursuant to section 4.11 of NI 51-102 as follows:

1. The Company has requested and has accepted the resignation of its auditor, DMCL, effective December 1, 2022 and SHIM has been appointed as auditor of the Company, to hold office until the next annual general meeting of the Company.
2. The determination to accept the resignation of DMCL and the determination to appoint SHIM, in each case as the Company's auditor, were considered and approved by both the Company's board of directors and its Audit Committee.
3. DMCL did not express a modified opinion for any of its reports on the financial statements of the Company for: (a) the two most recently completed fiscal years preceding the date of this Notice; or (b) any period subsequent to the two most recently completed fiscal years and ending on September 30, 2021 and 2020.
4. No "reportable events" (as defined in section 4.11(1) of NI 51 - 102) have occurred.

DATED the 1st day of December, 2022.

SLAVE LAKE ZINC CORP.

"Ritch Wigham"

Per: Ritch Wigham, CEO