

**GOLDEN INDEPENDENCE MINING CORP.**  
**503 - 905 West Pender Street**  
**Vancouver, British Columbia**  
**V6C 1L6**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an annual general and special meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Golden Independence Mining Corp. (the “**Company**”) will be held at Suite 2500 - 666 Burrard Street, Vancouver, British Columbia V6C 2X8 at 10:00 a.m. (Vancouver time) on June 1, 2021 for the following purposes:

1. to receive and consider the audited financial statements of the Company for the years ended November 30, 2020, November 30, 2019 and November 30, 2018, together with the auditor’s reports thereon;
2. to fix the number of directors at four;
3. to elect directors for the ensuing year;
4. to re-appoint Manning Elliott LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to determine and approve the remuneration to be paid to the auditor;
5. to consider and, if thought fit, pass, with or without variation, a special resolution to approve an arrangement under Division 5 of Part 9 of the *Business Corporations Act* (British Columbia), the full text of which is set forth in Schedule “B” to the accompanying management information circular (the “**Circular**”) of the Company dated April 29, 2021, which involves, among other things, the distribution of common shares of Hilo Mining Ltd. to the Shareholders, all as more particularly described in the Circular; and
6. to act upon such other matters as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

The Circular provides additional information relating to the matters to be addressed at the Meeting and is deemed to form part of this Notice.

The board of directors of the Company (the “**Board**”) has set April 9, 2021 as the record date for determining the Shareholders entitled to receive notice of and vote at the Meeting or any adjournment(s) or postponement(s) thereof.

All Shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board requests that all Shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to National Securities Administrators Ltd. (“**National Securities**”). If a Shareholder does not deliver a proxy to National Securities, Attention: Proxy Department, Suite 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, by 10:00 a.m. (Vancouver time) on May 28, 2021 (or prior to 48 hours, excluding Saturdays, Sundays and holidays, before any adjournment of the meeting at which the proxy is to be used) then the Shareholder will not be entitled to vote at the Meeting by proxy. Only Shareholders of record at the close of business on April 9, 2021 will be entitled to vote at the Meeting.

DATED at Vancouver, British Columbia, the 29<sup>th</sup> day of April, 2021.

**ON BEHALF OF THE BOARD**

*“Christos Doulis”*

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Christos Doulis  
Chief Executive Officer and Director