

January 10, 2022

**British Columbia Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Gemina Laboratories Ltd.

We refer to the short form base shelf prospectus of Gemina Laboratories Ltd. (the "Company") dated January 10, 2022 relating to the sale and issue, from time to time, in one or more series or issuances, of (i) common shares in the capital of the Company ("Common Shares"), (ii) warrants to purchase Common Shares ("Warrants"), (iii) units comprising Common Shares and Warrants ("Units"), (iv) subscription receipts exercisable for Common Shares, Warrants or Units, and (v) debt securities of the Company, with the total gross proceeds not to exceed \$50,000,000 during the 25 month period from the effective date of the short form base shelf prospectus.

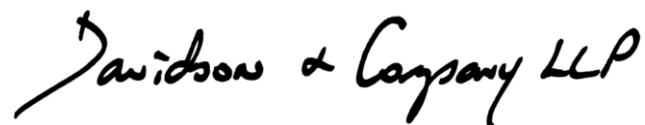
We consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated July 28, 2021 to the directors of the Company on the following consolidated financial statements:

Consolidated statement of financial position as at January 31, 2021;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on May 6, 2020 to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form base shelf prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

