



RECEIPT

Gemina Laboratories Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **November 22, 2021** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 26, 2021

Larissa M. Streu

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SEDAR Project Number 3307941