## DAVIDSON & COMPANY LLP \_\_\_\_\_\_ Chartered Professional Accountants \_\_

July 28, 2021

## **British Columbia Securities Commission**

Dear Sirs / Mesdames:

## Gemina Laboratories Ltd. (formerly D1 Capital Corp.) Re:

We refer to the non-offering prospectus of Gemina Laboratories Ltd. (formerly D1 Capital Corp.) (the "Company") dated July 28, 2021.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated July 28, 2021 to the directors of the Company on the following financial statements:

Consolidated statement of financial position as at January 31, 2021;

Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on May 6, 2020 to January 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours very truly,

Davidson & Cansony LLP

**DAVIDSON & COMPANY LLP** Chartered Professional Accountants



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