

August 11, 2022

**LUXXFOLIO HOLDINGS INC. (“the Company”)
AMENDED INTERIM FINANCIAL STATEMENTS**

Summary of amendment(s):

The certifications are related to the Company’s amended financial statements, for the months ending May 31, 2022, with the following amendments:

The unaudited interim condensed consolidated financial statements have been amended to correct the currency reference in Note 15(b) – Subsequent Events. Both the sale of miners and the related debt repayment, originally disclosed as Canadian dollars, have been corrected to the Company’s reporting currency in US dollars.

