



LUXXFOLIO HOLDINGS INC.

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NEWS RELEASE

Amendment to Warrants

VANCOUVER, BC – May 27, 2022 – LUXXFOLIO Holdings Inc. (the “Company” or “LUXXFOLIO”) (CSE: LUXX) (OTCQB: LUXFF) (Frankfurt/Berlin: LUH), a vertically-integrated digital asset company, amended the expiry date of 250,000 unexercised share purchase warrants (the “Warrants”) that were issued to a consultant (the “Consultant”) for marketing consulting services (the “Services”) such that the expiry date of the Warrants was extended from May 26, 2022, to May 26, 2023 (the “Amendment”). All other terms of the Warrants remain unchanged including each Warrant being exercisable for one common share in the capital of the Company (a “Warrant Share”) at an exercise price of \$0.25 per Warrant Share. The Amendment is in consideration for the Consultant agreeing to and providing the Services for a new 12-month term. The Company filed a Form 13 Notice of Amendment to Warrant Terms with the Canadian Securities Exchange (the “CSE”) in regard to the Amendment and is available on the [Company’s profile page](#) on the CSE’s website.

About LUXXFOLIO

LUXXFOLIO Holdings Inc. is a publicly traded vertically integrated digital asset company based in Canada. We operate an industrial scale cryptocurrency mining facility in the United States running off mostly renewable energy with a focus on the blockchain ecosystem and generation of digital assets. LUXXFOLIO provides a liquid alternative for exposure to digital assets for the broader capital markets.

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- The Company diligently posts updates through videos from the official company YouTube channel at: [YouTube Channel](#)
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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

Certain information contained herein may constitute “forward-looking information” under Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “anticipated”, “will be”, or variations of such words and phrases or statements that certain actions, events, or results “will” occur. Forward-looking statements are based on the Company’s estimates and are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company and its subsidiary to be materially different from those expressed or implied by such forward-looking statements or forward-looking information, including capital expenditures and other costs. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information.

Readers are encouraged to review the material risks discussed in the Company's Interim MD&A for the most recent fiscal period. The Company cautions that the foregoing list of assumptions, risks and uncertainties is not exhaustive. Additional information on these and other factors that could affect the Company are included in reports on file with Canadian securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com). The forward-looking statements contained in this news release speak only as of the date hereof and the Company does not assume any obligation to publicly update or revise them to reflect new events or circumstances, except as may be required pursuant to applicable securities laws.